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Ethan has 7 years' experience in equity research. He currently works with the China New Energy, Technology and Telecoms team.

Ethan is well connected with covered companies and has organized a series of corporate access events and expert calls on the battery and solar sectors.

Ethan focuses on the China EV battery supply chain and new energy sectors, with stock coverage across supply chains of EV/ESS batteries (downstream battery makers, batteries, materials and metals, mid-stream material suppliers and upstream lithium producers) and solar (polysilicon, wafers, cells and modules). Ethan published an Anchor Report on the China EV battery material Global New Energy sector in September July 2024.