



भारतीय रिज़र्व बैंक
RESERVE BANK OF INDIA
www.rbi.org.in



AUCTION OF STATE GOVERNMENT SECURITIES
The following State Governments/UTs have offered to sell 7 to 18 years securities by way of auction for an aggregate amount of **₹6,000 crore** (Face Value).

Sr. No.	State/UT	Amount to be raised (₹cr)	Additional borrowing (Green Shoe option) (₹cr)	Tenure (in years)	Type of auction
1.	Andhra Pradesh	1,000	-	12	Yield based
		1,000	-	18	Yield based
2.	Maharashtra	2,000	-	7	Yield based
		2,000	-	8	Yield based
	Total	6,000			

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **April 07, 2022 (Thursday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (<https://rbitdai.direct.org.in>). For further details please refer to RBI press release dated **April 05, 2022 (Tuesday)** on RBI website www.rbi.org.in.

"Don't get cheated by E-mails/SMSs/Calls promising you money"



यूको बैंक UCO BANK
(A Govt. of India Undertaking)
Head Office – II, Department of Information Technology
3 & 4, DD Block, Sector – 1, Salt Lake, Kolkata-700064

NOTICE INVITING TENDER
UCO Bank Invites Request for Proposals (RFPs) for the following:
1. Procurement of MS Office 2019 Standard perpetual licenses.
2. Transition of Treasury Products Linked with LIBOR to RFR (Re-tendering).
3. Appointment of Consultant for Digital HR Transformation of UCO Bank focusing on Performance Management & Talent Management.
For any details, please refer to <https://www.ucobank.com>.
Date: 06.04.2022 **Deputy General Manager DIT, BPR & BTD**
सम्मान आपके किस्वास का | Honours Your Trust



RajCOMP Info Services Limited (RISL)
C-Block, 1st Floor, Yojana Bhawan, Tilak Marg, C-Scheme, Jaipur.

RISL invites ebids from the eligible bidders for the following:

NIB No./Date/Unique bid no.	Particulars	Estimated Cost/EMD	Start of sale /Last date
8799/31.03.2022 (RIS2223WSOB 00001)	RFP Interior Works of the premises in Jeevan Nidhi-I Building, Jaipur	Rs. 2.45 Cr./Rs. 4.90 Lacs	02.04.2022 18.04.2022

Details can be seen on the websites <http://risl.rajasthan.gov.in>, <http://sppp.rajasthan.gov.in>, <http://doitc.rajasthan.gov.in>. Bids are to be submitted through <http://eproc.rajasthan.gov.in>.
Raj.Samwad/C/22/134 **Technical Director (Civil & Electrical)**



TATA POWER DELHI DISTRIBUTION LIMITED
A Tata Power and Delhi Government Joint Venture
Regd. Office : NDPL House, Hudson Lines, Kingsway Camp, Delhi 110 009
Tel : 86112222, Fax : 27488042, Email : TPDDL@tatapower-ddl.com
CIN No. : U40109DL2001PLC111526, Website : www.tatapower-ddl.com

NOTICE INVITING TENDERS
Apr 06, 2022
TATA Power-DDL invites tenders as per following details:

Tender Enquiry No. Work Description	Estimated Cost/EMD (Rs.)	Availability of Bid Document	Last Date & Time of Bid Submission/ Date and time of Opening of bids
TPDDL/ENGG/ENQ/200001401/22-23 Construction of EV Switching Sub-Stations	14.02 Crs/ 9,00,000	06.04.2022	27.04.2022:1300 Hrs 27.04.2022:1330 Hrs

CORRIGENDUM / TENDER DATE EXTENTION

Tender Enquiry No. Work Description	Previously Published Date	Revised Due Date & Time of Bid Submission/ Date & time of opening of bids
TPDDL/ENGG/ENQ/200001389/21-22 Rate Contract for Supply of 1000 KVA Distribution Transformers	09.03.2022	08.04.2022 at 1600 Hrs/ 08.04.2022 at 1630 Hrs
TPDDL/ENGG/ENQ/200001394/21-22 RC for SiTC of Battery Bank and Battery Charger for various Grids in TPDDL	10.03.2022	13.04.2022 at 1700 Hrs/ 13.04.2022 at 1730 Hrs
TPDDL/ENGG/ENQ/200001382/21-22 RC for SiTC of 6 nos. of EV Switching Sub Stations (Electrical part)	01.03.2022	18.04.2022 at 1700 Hrs/ 18.04.2022 at 1730 Hrs

Complete tender and corrigendum document is available on our website www.tatapower-ddl.com → Vendor Zone → Tender / Corrigendum Documents
Contracts - 011-66112222

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PUBLIC NOTICE



GHAR BANEGA, TOH DESH BANEGA.

IPO OF AADHAR HOUSING FINANCE LIMITED

DRHP DATED JANUARY 24, 2021 AND ADDENDUM DATED APRIL 5, 2022 (THE "ADDENDUM")

Our Company was originally incorporated as "Vysya Bank Housing Finance Limited" at Bengaluru, Karnataka as a public company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 26, 1990, issued by the Registrar of Companies, Karnataka at Bangalore ("RoC") and commenced operations pursuant to a certificate for commencement of business dated November 27, 1990, issued by the RoC. Subsequently, the name of our Company was changed to "DHFL Vysya Housing Finance Limited" and a fresh certificate of incorporation dated October 15, 2003, was issued by the RoC. Further, an entity named "Aadhar Housing Finance Private Limited" ("Pre-merger AHFPL") was incorporated as a private limited company under the Companies Act, 1956, at Mumbai, Maharashtra pursuant to a certificate of incorporation dated May 3, 2010, issued by the Registrar of Companies, Maharashtra at Mumbai which commenced its operations in February 2011. Pre-merger AHFPL was later merged into our Company pursuant to a scheme of amalgamation approved by the National Company Law Tribunal, Bengaluru Bench at Bengaluru, vide its order dated October 27, 2017 ("Scheme of Amalgamation"). Pursuant to the Scheme of Amalgamation, the name of our Company was changed to "Aadhar Housing Finance Limited" and a fresh certificate of incorporation dated December 4, 2017, was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 148 of the draft red herring prospectus dated January 24, 2021 ("DRHP").

Registered Office: 2nd floor, No. 3, JVT Towers, 8th 'A', Main Road, S.R. Nagar, Bengaluru - 560 027, Karnataka, India; **Corporate Office:** Unit No. 802, 8th Floor, Natraj by Rustomjee, Junction of Western Express Highway and M. V. Road, Andheri (East), Mumbai - 400 069, Maharashtra, India; **Telephone:** +91 22 4168 9900; **Contact Person:** Sreekanth V.N., Company Secretary and Compliance Officer; **E-mail:** complianceofficer@aadharhousing.com; **Website:** www.aadharhousing.com; **Corporate Identity Number:** U66010KA1990PLC011409

THE TERM "AADHAR" USED IN THE NAME OF THE ISSUER, "AADHAR HOUSING FINANCE LIMITED" HAS NO RELATION OR CONNECTION WITH THE GOVERNMENT OF INDIA OR UNIQUE IDENTIFICATION AUTHORITY OF INDIA'S "AADHAAR" AND SHOULD NOT BE CONFUSED WITH THE SAME.

Potential Bidders may note the following:

- This Public Notice and the Addendum are available to the public for comments, if any, for period of at least 21 days, from the date of publication of this Public Notice and the Addendum, by hosting them on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, the websites of the BRLMs i.e. ICICI Securities Limited at www.icicisecurities.com, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, and SBI Capital Markets Limited at www.sbicaps.com. The public is requested to send a copy of the comments sent to SEBI, the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer on or before 5:00 p.m. on the 21st day from the aforesaid date of this Public Notice and the Addendum.
- The "Risk Factors", "Industry Overview", "Our Business", and "Management's Discussion and Analysis of Financial Condition and Results of Operations" sections of the DRHP have been revised for developments in our business, regulatory updates and financial information for the financial year ending March 31, 2021 and the nine months ended December 31, 2021 and December 31, 2020. Accordingly, the sections titled "Risk Factors", "Industry Overview", "Our Business" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" at pages 25, 92, 121, and 286 of the DRHP, respectively have been updated to provide these updates. For ready reference, please see below extract of **risk factor 1** on page 3 of the Addendum:
Our Company was originally incorporated as "Vysya Bank Housing Finance Limited" on November 26, 1990 and was initially promoted by ING Vysya Bank Limited. In 2003, Dewan Housing Finance Corporation Limited ("DHFL") acquired our Company from ING Vysya Bank Limited. Pursuant to the share purchase agreement dated February 2, 2019 entered into by and among our Company, the **Erstwhile Promoters, namely, DHFL, Wadhawan Global Capital Limited, Kapil Wadhawan, Dheeraj Wadhawan, and Aruna Wadhawan**, and our Promoter ("Majority SPA"), the Erstwhile Promoters transferred their entire shareholding of 20,310,873 Equity Shares, constituting 80.76% of the then existing share capital of our Company, to our Promoter. **As a result of the aforesaid transfer, the Erstwhile Promoters ceased to be the promoters of our Company and BCP Topco become the promoter of our Company.**
Subsequently, our Promoter acquired further Equity Shares by way of secondary acquisitions from certain other erstwhile shareholders of our Company, a preferential issue, a rights issue, and a bonus issue, and accordingly, as on the date of the Addendum, the shareholding of our Promoter is 98.72% of the pre-**Offer paid-up Equity Share capital of our Company, comprising 389,683,420 Equity Shares, out of which 236,531,060 Equity Shares held by our Promoter, constituting 59.92% of the pre- Offer paid-up Equity Share capital of our Company pertain to the Equity Shares acquired by our Promoter from the Erstwhile Promoters, and Equity Shares acquired pursuant to a rights issue and a bonus issue on the basis of such Equity Shares.** For further details regarding the acquisition of our Company's shareholding by our Promoter from the Erstwhile Promoters and details of further acquisitions by our Promoter, see "Capital Structure – Notes to Capital Structure – History of the Share capital held by our Promoter" on page 37 of the Addendum and "History and Certain Corporate Matters – Our Holding Company" on page 151 of the Draft Red Herring Prospectus.
As the promoter of our Company, BCP Topco has offered its above mentioned shareholding, acquired from the Erstwhile Promoters, for lock-in, being [●] Equity Shares aggregating to 20% of the post-**Offer shareholding of our Promoter** on a fully diluted basis, shall be locked-in as part of minimum promoter's contribution for a period of three years from the date of Allotment in the Offer, and including [●] Equity Shares, constituting [●]% of our post-**Offer paid-up Equity Share capital calculated on the basis of Floor Price or [●] Equity Shares, constituting [●]% of our post- Offer paid-up Equity Share capital calculated on the basis of Cap Price, being locked-in for a period of two years from the date of Allotment in the Offer on a voluntary basis.** For further details regarding the Equity Shares held by our Promoter which will be locked-in, see "Capital Structure – Notes to Capital Structure – History of the Share capital held by our Promoter – Details of Promoter's Contribution and Lock-in" and "Capital Structure – Notes to Capital Structure – History of the Share capital held by our Promoter" on page 39 and 37 of the Addendum.
- Post the filing of the DRHP, there have been certain updates to the criminal proceedings involving our Company, material civil litigation against our Company, tax proceedings against our Company and outstanding dues to creditors. Accordingly, the section titled "Outstanding Litigation and Material Developments" beginning on page 313 of the DRHP has been updated to include the aforementioned updates. **As on the date of the Addendum, there are no proceedings pending or threatened against our Company or our Promoter in respect of the Equity Shares (including any entitlement of our Promoter in respect of such Equity Shares) acquired by our Promoter from the Erstwhile Promoters. As stated in the "Risk Factors" section beginning on page 3 of the Addendum, based on media reports, we understand that the Erstwhile Promoters are currently subject to various ongoing investigations by certain enforcement agencies including investigation by the Enforcement Directorate under the Prevention of Money Laundering Act, 2002. While we or our Promoter are not a party to any such proceedings, we cannot assure you that any such proceedings will not adversely impact our Company or our Promoter including adverse actions against Equity Shares held by our Promoter or will not have an impact on the market price of the Equity Shares of our Company.**
- Pursuant to a resolution of our Shareholders dated March 13, 2021, and resolutions of our Board of Directors and our Nomination and Remuneration Committee, each dated February 18, 2021, the Employee Stock Option Plan 2020 ("ESOP 2020") was amended to, inter alia, increase the maximum number of options which can be granted. In addition, pursuant to resolutions of our Board of Directors and our Nomination and Remuneration Committee, each dated February 28, 2022 and a special resolution passed by our Shareholders on March 23, 2022, ESOP 2020 has been amended for certain changes in the vesting schedules of the options granted under ESOP 2020 and to align ESOP 2020 with the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. Accordingly, the section titled "Capital Structure" beginning on page 67 of the DRHP has been updated to include updates in relation to ESAR 2018 and ESOP 2020.
- The DRHP contains financial information for financial years ended March 31, 2018, March 31, 2019, and March 31, 2020, and six months ended September 30, 2020. The second wave of the COVID-19 pandemic, particularly in the months of April – May 2021 have impacted companies in the financial services industry in India including HFCs, in varying degree. Further, updated audited and restated financials were available since the filing of the DRHP. Accordingly, the section titled "Restated Consolidated Financial Information" beginning on page 191 of the DRHP has been updated to provide recent restated consolidated financial information of the Company, as at and for the financial years ended March 31, 2021, March 31, 2020, and March 31, 2019 and the nine months ended December 31, 2021 and December 31, 2020.
- Certain other updates in relation to the business, operations, statutory auditors, and management of our Company, have been included in the section titled "Other Material Updates" beginning on page 262 of the Addendum.

The changes disclosed in the Public Notice and the Addendum are to be read in conjunction with the DRHP and Corrigendum to the DRHP dated February 18, 2021, and accordingly their references in the DRHP stand updated pursuant to this Public Notice and the Addendum. The information in this Public Notice and the Addendum supplements the DRHP and updates the information in the DRHP, as applicable. All details in the sections titled "Risk Factors", "Capital Structure", "Industry Overview", "Our Business", "Restated Consolidated Financial Statements", "Selected Statistical Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Outstanding Litigation and Material Developments" and the updates provided in the section titled "Other Material Updates" from the Addendum and this Public Notice will be suitably incorporated, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the Registrar of Companies, the Securities and Exchange Board of India and the Stock Exchanges. Investors should read the Red Herring Prospectus as and when filed with the RoC, the SEBI, and the Stock Exchanges before making an investment decision in the Offer. All capitalised terms used in this Public Notice and the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act ("U.S. QIBs", for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Draft Red Herring Prospectus as "QIBs") that are qualified purchasers ("QPs") as defined in Section 2(a)(51) of the Investment Company Act of 1940, as amended (the "U.S. Investment Company Act"); (persons who are both a U.S. QIB and a QP are referred to as "Entitled QPs"). The Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AADHAR HOUSING FINANCE LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 73,000 MILLION COMPRISING A FRESH ISSUANCE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 15,000 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 58,000 MILLION BY BCP TOPCO VII PTE. LTD. ("PROMOTER SELLING SHAREHOLDER", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES") ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET OFFER". THE OFFER AND NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF AN ENGLISH NATIONAL DAILY NEWSPAPER, FINANCIAL EXPRESS, ALL EDITIONS OF A HINDI NATIONAL DAILY NEWSPAPER, JANSATTA AND ALL EDITIONS OF THE KANNADA DAILY NEWSPAPER, VISHWAVANI (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER	
				
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 6807 7100 E-mail: aadhar ipo@icicisecurities.com Investor Grievance E-mail: customer-care@icicisecurities.com Website: www.icicisecurities.com Contact person: Shekher Asnani/ Gaurav Mittal SEBI Registration No.: INM000011179	Citigroup Global Markets India Private Limited 1202, First International Financial Center Bandra Kurla Complex, Bandra (East) Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9736 E-mail: aadhar ipo@citi.com Investor Grievance E-mail: investors.cgmb@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalalscreen1.htm Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718	Nomura Financial Advisory and Securities (India) Private Limited Cejaj House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra, India Tel: +91 22 4037 4037 E-mail: aadharhfiipo@nomura.com Investor Grievance E-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/group/asia/india/index.html Contact Person: Vishal Kanjani / Sandeep Baid SEBI Registration No.: INM000011419	SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade Mumbai - 400 005, Maharashtra, India Tel: +91 22 2217 8300 E-mail: aadhar ipo@sbicaps.com Investor Grievance E-mail: investorrelations@sbicaps.com Website: www.sbicaps.com Contact Person: Aditya Deshpande SEBI Registration No.: INM000003531	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Tel: +91 40 6716 2222 E-mail: ahfi ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP and Addendum.

Place: Mumbai
Date: April 5, 2022

Aadhar Housing Finance Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI. The DRHP will be available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e. NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.nomuraholdings.com/company/group/asia/india/index.html and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" section of the Red Herring Prospectus, when available. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

These materials are not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). These materials are not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

For **Aadhar Housing Finance Limited**

On behalf of the Board of Directors

Sd/-
Company Secretary and Compliance Officer



KOCHI METRO RAIL LIMITED
(KOCHI venture company of Govt. of India & Govt. of Kerala)
4th Floor, JLN Station Metro Station, Kaloor, Ernakulam-682017
Ph: 0484-2846700

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KMRL INVITES APPLICATIONS FOR JUNIOR ENGINEER (AUTO CAD- CIVIL)
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