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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND BSE LIMITED ("BSE", AND TOGETHER WITH NSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan the QR code to view the DRHP)

CleanMax™
POWERING SUSTAINABILITY

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED

Our Company was originally incorporated as 'Clean Max Enviro Energy Solutions Private Limited' at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated September 29, 2010, issued by the Deputy Registrar of Companies, Maharashtra at Mumbai. Subsequently, upon conversion of our Company into a public limited company, the name of our Company was changed to 'Clean Max Enviro Energy Solutions Limited', pursuant to the resolution passed by our Board on July 9, 2025, and the resolution passed by our Shareholders at the extra-ordinary general meeting on July 14, 2025. A fresh certificate of incorporation dated August 7, 2025 was issued by the Registrar of Companies, Maharashtra at Mumbai **("RoC")** consequent to the conversion. For details in relation to changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters – Brief history of our Company"*** and *"History and Certain Corporate Matters - Changes in the registered office"* on page 311 of the draft red herring prospectus dated August 16, 2025 ("**DRHP**" or "**Draft Red Herring Prospectus**").

Corporate Identification Number: U93090MH2010PLC208425
Registered and Corporate Office: 4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines Cross Road No.1, Churchgate, Mumbai – 400 020, Maharashtra, India
Telephone: +91 22 6252 0000; **Website:** www.cleanmax.com; **Contact person:** Ullash Parida, Company Secretary and Compliance Officer; **E-mail:** Secretarial@cleanmax.com

THE PROMOTERS OF OUR COMPANY: KULDEEP JAIN, PRATAP JAIN, NIDHI JAIN, BGTF ONE HOLDINGS (DIFC) LIMITED AND KEMPINC LLP

NOTICE TO INVESTORS ("NOTICE")

In reference to the Draft Red Herring Prospectus filed by the Company with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") in connection with the Offer, and the advertisements for (a) filing the DRHP and (b) in relation to certain transactions in the Equity Shares of our Company involving certain of our Promoters published in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where our Registered and Corporate Office is located), each with wide circulation on August 19, 2025 and February 7, 2026, respectively.

Potential bidders may note the following:

1) The Pre-IPO Placement of Equity Shares by way of a private placement was approved by our Board of Directors through resolution dated February 2, 2026 and by our Shareholders through resolution dated February 4, 2026. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated February 5, 2026 ("**Share Subscription Agreement**") was executed between our Company and Jongsong Investments Pte. Ltd.

The allotment of Equity Shares in relation to the Pre-IPO Placement to Jongsong Investments Pte. Ltd. was made pursuant to the resolution of Stakeholders Relationship Committee of the Board of Directors dated February 6, 2026, in accordance with the terms and conditions specified in the Share Subscription Agreement. The details of the Pre-IPO Placement have been provided below:

S. No.	Name of the allottee	Date of allotment	No. of Equity Shares allotted	Issue price (in ₹)	Face value per Equity Share (in ₹)	Premium per Equity Share (in ₹)	Total consideration (in ₹ million)	Percentage of Pre-Offer share capital of the Company on a fully diluted basis
1.	Jongsong Investments Pte. Ltd.	February 6, 2026	2,819,548	1,053.00	1.00	1,052.00	2,968.98	2.65%

We hereby confirm that, Jongsong Investments Pte. Ltd. is not connected with our Company, Subsidiaries, Promoters, Promoter Group, Directors, Key Managerial Personnel, Group Companies and the directors or key managerial personnel of the Subsidiaries or the Group Companies.

We hereby confirm that the amount proposed to be raised through the Fresh Issue shall be reduced by ₹2,968.98 million pursuant to the Pre-IPO Placement and the size of the Fresh Issue has been revised to up to ₹12,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957. Further, our Company has undertaken that the proceeds from such Pre-IPO Placement, shall be completely utilised towards the general corporate purposes portion of the Objects of the Offer.

In accordance with the directive dated July 4, 2023 issued by SEBI to the Association of Investment Bankers of India (the "**SEBI Directive**"), we further undertake that the disclosures regarding the Pre-IPO Placement shall be updated in the RHP and Prospectus, as applicable, and be made part of the price band advertisement.

Further, in accordance with SEBI's directive dated May 29, 2024, our Company has appropriately intimated Jongsong Investments Pte. Ltd., prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company will proceed with the Offer, or that the Offer will be successful and subsequently, result into listing of the Equity Shares on the Stock Exchanges.

2) Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by the promoter(s) and promoter group(s) from the DRHP filing date

Our Company has received intimations from our Promoters BGTF One Holdings (DIFC) Limited dated February 7, 2026 and KEMPINC LLP dated February 7, 2026, disclosing the transfer of 8,434,012 Equity Shares by way of a secondary sale to transferees mentioned below **("Transactions")**. The Transactions were consummated pursuant to share purchase agreement dated February 5, 2026 between BGTF One Holdings (DIFC) Limited and Jongsong Investments Pte. Ltd., share purchase agreement dated February 5, 2026 between BGTF One Holdings (DIFC) Limited and Neo Digital Investments Limited, share purchase agreement dated February 5, 2026 between BGTF One Holdings (DIFC) Limited and GSS India Opportunities AIF Scheme I, share purchase agreement dated February 4, 2026 between KEMPINC LLP and Anjali Ashutosh Taparia, share purchase agreement dated February 4, 2026 between KEMPINC LLP and Aruna Sanjeev Taparia and share purchase agreement dated February 5, 2026 between KEMPINC LLP and GSS India Opportunities AIF Scheme I.

S. No.	Date of transfer	Name of the transferor	Name of the transferee	Nature of transaction	Number of Equity Shares	Nature of consideration	Face value per Equity Share (₹)	Transfer price per Equity Share (₹)	Percentage of pre-Offer share capital of the Company on a fully diluted basis * (%)	Total consideration (₹ in million)	Relationship of transferee with the Company, its Promoters, Promoter Group, Directors, KMPs, Subsidiaries, Group Companies, and the directors and key managerial personnel of the Group Companies and Subsidiaries
1.	February 6, 2026	BGTF One Holdings (DIFC) Limited	Jongsong Investments Pte. Ltd.	Secondary transfer	43,97,926	Cash	1.00	1,053.00	4.14	4,631.02	Not connected
2.	February 6, 2026	BGTF One Holdings (DIFC) Limited	Neo Digital Investments Limited	Secondary transfer	4,74,834	Cash	1.00	1,053.00	0.45	500.00	Not connected
3.	February 6, 2026	BGTF One Holdings (DIFC) Limited	GSS India Opportunities AIF Scheme I	Secondary transfer	26,87,559	Cash	1.00	1,053.00	2.53	2,830.00	Not connected
4.	February 6, 2026	KEMPINC LLP	Anjali Ashutosh Taparia	Secondary transfer	1,18,708	Cash	1.00	1,053.00	0.11	125.00	Not connected
5.	February 6, 2026	KEMPINC LLP	Aruna Sanjeev Taparia	Secondary transfer	1,18,708	Cash	1.00	1,053.00	0.11	125.00	Not connected
6.	February 6, 2026	KEMPINC LLP	GSS India Opportunities AIF Scheme I	Secondary transfer	6,36,277	Cash	1.00	1,053.00	0.60	670.00	Not connected

**Calculated taking into account the Pre-IPO Placement and 692,540 Equity Shares which will result upon exercise of vested options under the Clean Max ESOP Scheme as on date of this advertisment.*

Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, and subsequently with SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

Please note that Equity Shares transferred pursuant to the Transactions, being the pre-Offer Equity share capital held shall be subject to lock-in, in accordance with Regulations 16 and 17 of the SEBI ICDR Regulations. Our Company has intimated the Stock Exchanges in relation to the Pre-IPO Placement and the Transactions set out above in accordance with Regulation 54 of SEBI ICDR Regulations.

Pursuant to the Transactions and the Pre-IPO Placement, the shareholding of transferors and transferees in our Company is as follows:

Sr. No	Name of the shareholder	Shareholding prior to the Pre-IPO Placement and the Transactions		Shareholding post the Pre-IPO Placement and the Transactions	
		Number of Equity Shares	Shareholding on a fully diluted basis (in %)	Number of Equity Shares	Shareholding on a fully diluted basis (in %)
1.	BGTF One Holdings (DIFC) Limited	40,977,420	39.58	33,417,101	31.42
2.	KEMPINC LLP	14,552,370	14.06	13,678,677	12.86
3.	Jongsong Investments Pte. Ltd.	Nil	Nil	7,217,474	6.79
4.	GSS India Opportunities AIF Scheme I	Nil	Nil	3,323,836	3.13
5.	Neo Digital Investments Limited	Nil	Nil	474,834	0.45
6.	Anjali Ashutosh Taparia	Nil	Nil	118,708	0.11
7.	Aruna Sanjeev Taparia	Nil	Nil	118,708	0.11

BOOK RUNNING LEAD MANAGERS

Axis Capital Limited
1st Floor, Axis House
Pandurang Budhkar Marg
Worli, Mumbai 400 025
Maharashtra, India
Telephone: +91 22 4325 2183
E-mail: cleanmax.ipo@axiscap.in
Investor Grievance ID: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Harish Patel/Gaurav Goyal
SEBI Registration Number: INM000012029

J.P. Morgan India Private Limited
J.P. Morgan Tower
Off CST Road, Kalina
Santacruz (East), Mumbai 400 098
Maharashtra, India
Telephone: +91 22 6157 3000
E-mail: cleanmax_IPO@jpmorgan.com
Investor Grievance ID:
investorsmb.jpmipl@jpmorgan.com
Website: www.jpmipl.com
Contact Person: Niwas Kumar / Rishank Chheda
SEBI Registration Number: INM000002970

BNP Paribas
1 North Avenue, Maker Maxity
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
Maharashtra, India
Telephone: +91 22 3370 4000
E-mail: DL.CleanMaxIPO@bnpparibas.com
Investor Grievance ID:
indiainvestors.care@asia.bnpparibas.com
Website: www.bnpparibas.co.in
Contact Person: Piyush Ramchandani
SEBI Registration Number: INM000011534

HSBC Securities and Capital Markets (India) Private Limited
52/60, Mahatma Gandhi Road
Fort, Mumbai 400 001
Maharashtra, India
Telephone: +91 22 6864 1289
E-mail: cleanmaxipo@hsbc.co.in
Investor Grievance ID:
investorgrievance@hsbc.co.in
Website: www.business.hsbc.co.in
Contact Person: Harsh Thakkar / Harshit Tayal
SEBI Registration Number: INM000010353

IIFL Capital Services Limited
(Formerly known as IIFL Securities Limited)
24th Floor, One Lodha Place Senapati Bapat Marg
Lower Parel (West) Mumbai – 400 013
Maharashtra, India
Telephone: +91 22 4646 4728
Email: cleanmax.ipo@iiflcap.com
Website: www.iiflcapital.com
Investor Grievance ID: ig.ib@iiflcap.com
Contact Person: Aditya Raturi / Pawan Kumar Jain
SEBI Registration Number: INM000010940

Nomura Financial Advisory and Securities (India) Private Limited
Ceejay House, Level 11, Plot F, Shivsagar Estate
Dr. Annie Besant Road, Worli
Mumbai 400 018, Maharashtra, India
Telephone: +91 22 4037 4037
E-mail: cleanmaxipo@nomura.com
Website:
www.nomuraholdings.com/company/group/asia/india/index.html
Investor Grievance ID: investorgrievances-in@nomura.com
Contact Person: Vishal Kanjani / Shreyas Goel
SEBI Registration Number: INM000011419

BOOK RUNNING LEAD MANAGERS

BOB Capital Markets Limited
1704, B Wing, 17th Floor, Parinee Crescenzo,
Plot No. C –38/39, G Block, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051 Maharashtra, India
Tel: +91 22 6138 9353; **E-mail:** cleanmax.ipo@bobcaps.in
Website: www.bobcaps.in; **Investor Grievance ID:** investorgrievance@bobcaps.in
Contact Person: Nivedika Chavan
SEBI Registration Number: INM000009926

SBI Capital Markets Limited
1501, 15th floor, A & B Wing, Parinee Crescenzo Building,
Bandra Kurla Complex Bandra (East), Mumbai 400 051, Maharashtra, India
Telephone: +91 22 4006 9807; **E-mail:** cleanmax.ipo@sbicaps.com
Website: www.sbicaps.com
Investor Grievance ID: investor.relations@sbicaps.com
Contact Person: Sylvia Mendonca / Krithika Shetty
SEBI Registration No.: INM000003531

REGISTRAR TO THE OFFER

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083
Maharashtra, India; **Tel:** +91 810 811 4949
E-mail: cleanmax.ipo@in.mpms.mufg.com
Investor Grievance ID: cleanmax.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ullash Parida
CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED
4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines
Cross Road No.1, Churchgate, Mumbai - 400 020 Maharashtra, India
Tel: +91 22 6252 0000; **E-mail:** Secretarial@cleanmax.com

Investors can contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED**
On behalf of the Board of Directors
Sd/-
Ullash Parida
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: February 7, 2026

CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public Offer of its Equity Shares and has filed a draft red herring prospectus dated August 16, 2025 with SEBI and Stock Exchanges. The DRHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e.,Axis Capital Limited at www.axiscapital.co.in, J.P. Morgan India Private Limited at www.jpmipl.com, BNP Paribas at www.bnpparibas.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)* at www.iiflcapital.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, BOB Capital Markets Limited at www.bobcaps.in and SBI Capital Markets Limited at www.sbicaps.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.cleanmax.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section *"Risk Factors"* beginning on page 37 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC, and subsequently with SEBI and the Stock Exchanges.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws and (b) outside of the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

CONCEPT