

NOMURA BANK INTERNATIONAL PLC**NOTICE OF RESULTS OF THE OFFER****in relation to the public offer****“Issue of up to 300 Units of Lloyds Banking Group PLC Credit Linked N&C Securities due July 2036”****(the “Certificates”)****under the Nomura Bank International plc Note, Warrant and Certificate Programme****Series Number: JP A200718****Tranche Number: 1****ISIN: XS3190783632****Issuer Nomura Bank International plc****Dealer Nomura Financial Products Europe GmbH****Distributor Sempione SIM S.p.A.**

Under and for the purposes of Paragraph 11 (*Terms and Conditions of the Offer*) - Part B of the Final Terms, dated 11 August 2026, prepared by the Issuer, the following is hereby communicated:

- (i) the Offer Period for the Certificates referred to herein closed on 18 September 2026;
- (ii) the total amount of subscriptions is equal to 162 Certificates;
- (iii) all Certificates applied for will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Certificates actually placed is equal to EUR 1,620,000, represented by 162 Certificates, each having a nominal amount per Certificate equal to EUR 10,000.

The Aggregate Nominal Amount issued is equal to EUR 1,620,000.

Furthermore, under and for the purposes of Paragraph 9 (*Distribution*) sub (vi) (*Total commission and concession*) - Part B of the Final Terms, investors who subscribed to the public offer of the Certificates in Italy are hereby informed that the Dealer has paid to the Distributor a distribution fee in an amount equal to 3.50% of the Aggregate Nominal Amount actually placed.

Terms used in this Notice and not otherwise defined herein shall have the meaning ascribed to them in the Offer Documentation of the Certificates.

The Certificates will be issued under the base prospectus pursuant to the Nomura Bank International plc Note, Warrant and Certificate Programme approved by the Central Bank of Ireland on 25 September 2025 as supplemented from time to time (the “**Base Prospectus**”).

Full information on the Issuer and the Offer is only available on the basis of the combination of the Base Prospectus and the Final Terms.

The Base Prospectus and the Final Terms are available on the websites indicated in the Offer Documentation.

18 September 2026