

## AMENDED AND RESTATED FINAL TERMS

22 May 2026 with effect from 27 April 2026

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Securities are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**) other than:

- (i) during the EEA Retail Compliant Sales Period specified in Part B below; and
- (ii) in the EEA Retail Offer Jurisdiction specified in Part B below.

For these purposes, a **retail investor** means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the **Insurance Distribution Directive**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the **Prospectus Regulation**).

A key information document as required by Regulation (EU) No 1286/2014 (as amended, the **PRIIPs Regulation**) for offering or selling the Securities or otherwise making them available to retail investors in the EEA has only been prepared for the purposes of use in the EEA Retail Offer Jurisdiction during the EEA Retail Compliant Sales Period. No key information document has been prepared for use in any other jurisdiction or at any other time. Consequently, offering or selling the Securities or otherwise making them available to any retail investor in the EEA other than in the EEA Retail Offer Jurisdiction during the EEA Retail Compliant Sales Period may be unlawful under the PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Securities are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (**UK**).

For these purposes, a **retail investor** means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024.

No disclosure document required by the FCA Product Disclosure Sourcebook (**DISC**) for offering, selling or distributing the Securities or otherwise making them available to retail investors in the UK has been prepared. Consequently offering, selling or distributing the Securities or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

**PROHIBITION OF OFFER TO PRIVATE CLIENTS IN SWITZERLAND** – The Securities shall not be offered or sold to private clients within the meaning of the Swiss Federal Financial Services Act (**FinSA**) in Switzerland.

Subject as provided in the section titled "*Prohibition of Sales to EEA Retail Investors*" above, any person making or intending to make an offer of the N&C Securities may only do so:

- (i) in those Non-Exempt Offer Jurisdictions mentioned in paragraph 9(x) of Part B below, provided such person is of a kind specified in that paragraph and that the offer is made during the Offer Period specified in that paragraph; or
- (ii) otherwise in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

**NOMURA INTERNATIONAL FUNDING PTE. LTD.****Legal entity identifier (LEI): 5493006YXUX4IZ8XXW98****Issue of up to EUR 15,000,000 Index Linked Notes due June 2033****under the Nomura International Funding Pte. Ltd.****Note, Warrant and Certificate Programme****unconditionally and irrevocably guaranteed as to payment obligations  
by Nomura Securities Co., Ltd.****PART A– CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Base Prospectus dated 18 September 2025 and the supplements to the Base Prospectus dated 28 November 2025, 10 March 2026 and 21 May 2026 which together constitute a base prospectus for the purposes of the Prospectus Regulation (the **Base Prospectus**). This document constitutes the Final Terms of the N&C Securities described herein for the purposes of the Prospectus Regulation. These Final Terms must be read in conjunction with the Base Prospectus as supplemented, in order to obtain all the relevant information. Full information on the Issuer, the Guarantor and the offer of the N&C Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus as supplemented. A summary of the N&C Securities is annexed to these Final Terms. The Base Prospectus has also been published on the website of the Luxembourg Stock Exchange ([www.luxse.com](http://www.luxse.com)).

References herein to numbered Conditions are to the terms and conditions of the N&C Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms, save as where otherwise expressly provided.

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|----|------------------------|--|
| 1. | Guarantor:             | Nomura Securities Co., Ltd.  |
| 2. | Guaranteed Securities: | N&C Yes  |
| 3. | Type of Securities:    | N&C Notes  |
|    | Qualifying securities: | As at the Issue Date, the Securities will qualify as "qualifying debt securities" for the purposes of the Income Tax Act 1947 of Singapore |

*Where any interest, discount income, early redemption fee or redemption premium (i.e. the Qualifying Income) is derived from any N&C Securities which constitute "qualifying debt securities" for Singapore income tax purposes (Relevant Securities) by any person who is not resident in Singapore and who carries on any operations in Singapore through a permanent establishment in Singapore, the tax exemption available for qualifying debt securities (subject to certain conditions) under the Income Tax Act 1947 of Singapore, as amended or modified from time to time (ITA) shall not apply if such person acquires the Relevant Securities using the funds and profits of such person's operations through a permanent establishment in Singapore. Any person whose interest, discount income, early redemption fee or redemption premium (i.e. the Qualifying Income) derived from the Relevant Securities is not exempt from tax (including for the reasons described above) shall include such income in a return of income made under the ITA.*

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| 4. | (i) Series Number: | 4370 |
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- (ii) Tranche Number: 1
- (iii) Date on which the N&C Securities will be consolidated and form a single Series: Not Applicable
- 5. Specified Currency or Currencies: Euro ("EUR")
- 6. Aggregate Nominal Amount:
  - (i) Series: Up to EUR 15,000,000
  - (ii) Tranche: Up to EUR 15,000,000
- 7. Issue Price: 100 per cent. of the aggregate nominal amount
- 8. (i) Specified Denominations: EUR 1,000
  - (ii) Calculation Amount: EUR 1,000
- 9. (i) Issue Date: 15 June 2026
  - (ii) Coupon Commencement Date: Issue Date
  - (iii) Coupon Payment Date(s): See item 22(ii) below
  - (iv) Coupon Calculation Basis: Per Calculation Amount
- 10. Trade Date: 8 June 2026
- 11. Maturity Date: 15 June 2033, subject to adjustment in accordance with the Business Day Convention set out in item 22(iv) below as if such date was a Coupon Payment Date provided that the Maturity Date shall always be at least 5 Business Days following the Final Valuation Date.
- 12. Reference Item Linked N&C Securities: Applicable  
Notwithstanding the fact that the N&C Securities are Reference Item Linked Securities, for the purposes of Condition 9 (Taxation) of the Terms and Conditions of the N&C Securities, Condition 9.1.2 applies.

13. (i) Coupon Basis: Memory Conditional Coupon N&C Security  
(further particulars specified below)
- (ii) Payment of fair value interest on early redemption: Not Applicable
14. Redemption/Payment Basis: Reverse Convertible Redemption N&C Security  
Knock-out Autocall N&C Security
15. Change of Coupon Basis: Not Applicable
16. Put/Call Options: Not Applicable
17. (i) Status of the N&C Securities: Senior
- (ii) Status of the Guarantee: Senior
18. Calculation Agent: Nomura International plc

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

19. Fixed Rate N&C Securities: Not Applicable
20. Floating Rate N&C Securities: Not Applicable
21. Zero Coupon N&C Securities: Not Applicable
22. Reference Item Linked Interest N&C Securities: Applicable
- (i) Type of Reference Item Linked Interest N&C Securities: Memory Conditional Coupon N&C Securities

The provisions of Condition 22.1.11 and Annex 1 of the Terms and Conditions (*Additional Terms and Conditions for Index Linked Securities*) shall apply. Also see item 31 below for specific provisions relating to Index Linked Securities.

- (ii) Specified Period(s)/Specified Coupon Payment Dates: (a) 15 December and 15 June in each year, from (and including) 15 December 2026, to (and including) 15 December 2032, subject to adjustment in accordance with the Business Day Convention set out in (iv) below and (b) the Maturity Date.

- (iii) Coupon Accrual Dates: Not Applicable
  - (iv) Business Day Convention: Following Business Day Convention
  - (v) Additional Business Centre(s): Helsinki
  - (vi) Minimum Rate of Interest: Not Applicable
  - (vii) Maximum Rate of Interest: Not Applicable
  - (viii) Day Count Fraction: Not Applicable
23. Sanctions Event: Applicable
24. Payment Suspension: Applicable

**PROVISIONS RELATING TO REDEMPTION**

25. Issuer Call: Not Applicable
26. Notice periods for tax redemption under Condition 8.2:
- (i) Maximum period: 60 days
  - (ii) Minimum period: 30 days
27. Issuer Regulatory Call/Illegality Redemption/Inconvertibility Event adjustment or redemption:
- (i) Issuer Regulatory Call under Condition 8.5: Applicable
    - Notice period required for an Issuer Regulatory Call:
    - (a) Maximum period: See Condition 8.5
    - (b) Minimum period: See Condition 8.5
  - (ii) Illegality Redemption: Applicable

- under  
Condition 8.6
- Notice period  
required for an  
Illegality  
Redemption:
- (a) Maximum period: See Condition 8.6  
See Condition 8.6
- (b) Minimum period:
- (iii) Inconvertibility Event under Condition 8.13 Applicable
28. Investor Put: Not Applicable
29. Final Redemption Amount of each N&C Security: See provisions in paragraph 46 below
30. Early Redemption Amount(s): As per Condition 8.7  
Fair Market Value (less Associated Costs)
- PROVISIONS RELATING TO REFERENCE ITEM LINKED SECURITIES**
31. Index Linked N&C Securities: Applicable
- (i) Type of Index Linked N&C Securities: Memory Conditional Coupon N&C Securities  
Reverse Convertible Redemption N&C Securities  
Knock-out Autocall N&C Securities  
The provisions of Condition 22.1.11, 22.2.20 and 22.2.21 and Annex 1 of the Terms and Conditions (*Additional Terms and Conditions for Index Linked Securities*) shall apply.
- (ii) Index: MerQube Luxury Brands 5% Decrement (EUR) Index  
The Index is a multi-exchange Index  
Index Sponsor(s): MerQube UK Limited
- (iii) Index Currency(ies): EUR
- (iv) Final Redemption Amount: The provisions of Condition 22.2.20 apply

Also see item 46 below for specific provisions relating to Reverse Convertible Redemption N&C Securities.

- (v) Averaging: Averaging does not apply to the N&C Securities
- (vi) Exchange(s): Index Linked Condition 5 applies
- (vii) Related Exchange: All Exchanges
- (viii) Scheduled Trading Day: Single Index Basis
- (ix) Exchange Business Day: Single Index Basis
- (x) Valuation Date(s): Initial Valuation Date: 8 June 2026  
Final Valuation Date: 8 June 2033
- (xi) Valuation Time: Index Linked Condition 5 (*Definitions*) shall apply.
- (xii) Disruption Cut-Off Date: The date eight (8) Scheduled Trading Days after the Valuation Date, all as more fully set out in the Index Linked Conditions.
- (xiii) Additional Disruption Events: The following Additional Disruption Events apply to the N&C Securities:  
Change in Law  
Hedging Disruption  
Increased Cost of Hedging
- (xiv) Provisions for Index Basket Conditional Interest N&C Securities: Not Applicable
- (xv) Provisions for Index Basket Knock-In N&C Securities: Not Applicable
- (xvi) Provisions for Index Basket Barrier Knock-In N&C Securities: Not Applicable
- (xvii) Provisions for Index Basket Bonus Barrier Knock-In N&C Securities: Not Applicable
- (xviii) Provisions for Index Basket Autocall N&C Securities: Not Applicable

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| 32. | Equity Linked N&C Securities:                            | Not Applicable       |
| 33. | Fund Linked N&C Securities:                              | Not Applicable       |
| 34. | FX Linked N&C Securities:                                | Not Applicable       |
| 35. | Credit Linked N&C Securities:                            | Not Applicable       |
| 36. | Multi-Rate Interest N&C Securities:                      | Not Applicable       |
| 37. | Range Accrual Interest N&C Securities:                   | Not Applicable       |
| 38. | Dual Range Accrual Interest N&C Securities:              | Not Applicable       |
| 39. | Leveraged Inflation Interest N&C Securities:             | Not Applicable       |
| 40. | Swap Rate Linked Interest N&C Securities:                | Not Applicable       |
| 41. | Reverse Convertible Swap Rate Redemption N&C Securities: | Not Applicable       |
| 42. | Geared Put Swap Rate Redemption N&C Securities:          | Not Applicable       |
| 43. | Leveraged Inflation Redemption N&C Securities:           | Not Applicable       |
| 44. | Provisions applicable to payments in Renminbi:           |                      |
|     | (i) CNY Currency Event                                   | Not Applicable       |
|     | (ii) Party responsible for calculating the Spot Rate:    | Not Applicable       |
|     | (iii) CNY Settlement Centre(s)                           | Not Applicable       |
| 45. | Additional Business Centre(s):                           | See item 22(v) above |

**PROVISIONS APPLICABLE TO CERTAIN REFERENCE ITEM  
LINKED REDEMPTION N&C SECURITIES**

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| 46. | Reverse Convertible<br>Redemption N&C<br>Securities: | Applicable<br>Cash Settlement: Applicable  |
|     | (i) Underlying<br>Reference:                         | Index  |
|     | (ii) Knock-in:                                       | Applicable   |
|     | (a) Knock-<br>in<br>Event<br>Type:                   | European Final   |
|     | (b) Knock-<br>in<br>Underl<br>ying<br>Type:          | Single   |
|     | (c) Knock-<br>in<br>Percent<br>age:                  | 74.99 per cent.  |
|     | (iii) Specified<br>Percentage:                       | 100 per cent.  |
|     | (iv) Bonus<br>Percentage:                            | Minimum of 30.1 per cent. Notice of the<br>Bonus Percentage will be published on<br><a href="http://www.nomuranow.com">www.nomuranow.com</a> prior to the Issue<br>Date. |
|     | (v) Underlying<br>Type:                              | Single   |
|     | (vi) Initial<br>Valuation<br>Type:                   | Spot Closing Value   |
|     | (vii) Strike<br>Percentage:                          | 100 per cent.  |
|     | (viii) Final Valuation<br>Type:                      | Spot Closing Value   |
|     | (ix) Physical<br>Settlement<br>Value:                | Not Applicable   |
| 47. | Knock-out Autocall<br>N&C Securities:                | Applicable   |
|     | (i) Underlying<br>Reference:                         | Index  |
|     | (ii) Knock-out<br>Event:                             |  |

(a) Knock-out Event Type: American Close

(b) Knock-out Underlying Type: Single

(c) Knock-out Determination Day:

Knock-out Determination Day	Knock-out Redemption Date
8 December 2026	15 December 2026
8 June 2027	15 June 2027
8 December 2027	15 December 2027
8 June 2028	15 June 2028
8 December 2028	15 December 2028
8 June 2029	15 June 2029
8 December 2029	15 December 2029
8 June 2030	15 June 2030
8 December 2030	15 December 2030
8 June 2031	15 June 2031
8 December 2031	15 December 2031
8 June 2032	15 June 2032
8 December 2032	15 December 2032

(d) Knock-out Period Start Date: 8 December 2026

(e) Knock-out Period End Date: 8 June 2033

(f) Knock-out Percentage: (i) In respect of the Knock-out Determination Days scheduled to fall on 8 December 2026 and 8 June 2027, 99999 per cent.; and (ii) in respect of each Knock-out Determination Day thereafter, 100 per cent.

- (iii) Initial Valuation Type: Spot Closing Value
  - (iv) Specified Percentage: 100 per cent.
  - (v) Knock-out Coupon: Not Applicable
  - (vi) Knock-out Redemption Date: See item 47(ii)(c) above
48. Bonus Redemption Securities: Enhanced N&C Not Applicable
49. Booster Redemption N&C Securities: Not Applicable
50. Sharkfin Redemption N&C Securities: Not Applicable
51. Booster Redemption Securities: Plus N&C Not Applicable

**PROVISIONS APPLICABLE TO CERTAIN REFERENCE ITEM LINKED INTEREST N&C SECURITIES**

52. Memory Coupon Securities: Conditional N&C Applicable
- (i) Underlying Reference: Index
  - (ii) Coupon Underlying Type: Single
  - (iii) Coupon Determination Day: 8 December and 8 June in each year from (and including) 8 December 2026 to (and including) 8 June 2033
  - (iv) Coupon Barrier Percentage: (i) In respect of the Coupon Determination Days scheduled to fall on 8 December 2026 and 8 June 2027, 99999 per cent.; and (ii) in respect of each Coupon Determination Day thereafter, 100 per cent.
  - (v) Coupon Specified Percentage: Minimum of 4.30 per cent. Notice of the Coupon Specified Percentage will be published on [www.nomuranow.com](http://www.nomuranow.com) prior to the Issue Date.
  - (vi) Floor Coupon Rate: 0 per cent.

- (vii) Underlying Type: Single
- (viii) Initial Valuation Type: Spot Closing Value

**GENERAL PROVISIONS APPLICABLE TO THE N&C SECURITIES**

- 53. Form of N&C Securities: Bearer N&C Securities: Temporary Bearer Global N&C Security exchangeable for a Permanent Bearer Global N&C Security which is exchangeable for Definitive Bearer N&C Securities only upon an Exchange Event
- 54. New Global Note: No
- 55. Additional Financial Centre(s) (for Payment Day purposes): Helsinki
- 56. Talons for future Coupons to be attached to Definitive Bearer N&C Securities: No
- 57. Issuer Substitution (Condition 18): Applicable
- 58. Governing law: English law
- 59. Other terms: Not Applicable

Signed on behalf of the Issuer:

DocuSigned by:  
By: *Rana Dasgupta*  
2268E87616E546D...

Signed on behalf of the NSC Guarantor:

署名者:  
By: *Mari Yoshida*  
64962CAA7F3744A...

*Duly authorised*

*Duly authorised*

**PART B – OTHER INFORMATION**

**1. LISTING AND ADMISSION TO TRADING**

Listing and Admission to trading: Application is expected to be made by the Issuer (or on its behalf) for the N&C Securities to be admitted to trading on the Luxembourg Stock Exchange's regulated market and listed on the Official List of the Luxembourg Stock Exchange with effect from the Issue Date.

**2. RATINGS**

Ratings: Not applicable

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the distributor(s), so far as the Issuer is aware, no person involved in the issue of the N&C Securities has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

**4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- (i) Reasons for offer See "Use of Proceeds of the N&C Securities" in the Base Prospectus
- (ii) Estimated net proceeds: Up to 15,000,000
- (iii) Estimated total expenses: The estimated total expenses are equal to EUR 1,750

**5. YIELD**

Indication of yield: Not Applicable

**6. PERFORMANCE OF RATES**

Not Applicable

**7. PERFORMANCE OF THE UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING**

	<b>Index</b>	<b>Bloomberg</b>	<b>Index Sponsor</b>
	MerQube Luxury Brands 5% Decrement (EUR) Index	MQDLB05C	MerQube UK Limited

Information on the Index including past and future performance can be obtained free of charge from <https://merqube.com/indices/MQDLB05C>. Information on its volatility may be obtained free of charge from the Calculation Agent by emailing [emeaeqstructuring@nomura.com](mailto:emeaeqstructuring@nomura.com).

**8. OPERATIONAL INFORMATION**

- (i) ISIN: XS3359751206
- (ii) CUSIP: Not Applicable

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| (iii)  | CFI:  | Not Applicable  |
| (iv)   | FISN:   | Not Applicable  |
| (v)    | Common Code:  | 335975120   |
| (vi)   | Valoren:  | Not Applicable  |
| (vii)  | Any clearing system(s) other than Euroclear, Clearstream, Luxembourg and Euroclear France / The Depository Trust Company and the relevant identification number(s): | Not Applicable  |
| (viii) | Delivery:   | Delivery against payment  |
| (ix)   | Names and addresses of initial Paying Agents:   | Citibank, N.A., London Branch, 13th Floor, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB  |
| (x)    | Names and addresses of additional Paying Agent(s) (if any):   | Not Applicable  |
| (xi)   | Intended to be held in a manner which would allow Eurosystem eligibility.   | No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the N&C Securities are capable of meeting them the N&C Securities may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the N&C Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

## 9. DISTRIBUTION

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|-------|--|---|
| (i)   | Method of distribution:  | Non-syndicated  |
| (ii)  | If syndicated, names and addresses of Managers and underwriting commitments/quotas (material features) | Not Applicable  |
| (iii) | Date of Subscription Agreement:  | Not Applicable  |
| (iv)  | Stabilisation Manager(s) (if any):   | Not Applicable  |
| (v)   | If non-syndicated, name and address of relevant Dealer:  | Nomura International plc<br>1 Angel Lane, London EC4R 3AB   |
| (vi)  | Total commission and concession:   | Distribution fees equivalent to up to 5.00% of the Aggregate Nominal Amount may be paid to the distributor as a discount on the Issue Price or as an up-front payment by the Dealer to one or more financial intermediaries. Investors should contact the distributor that they are purchasing the N&C Securities from if they want to obtain further details on the distribution fees. |

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| (vii)  | TEFRA compliance category:  | TEFRA D  |
| (viii) | Additional U.S. Federal Income Tax considerations:  | Not Applicable   |
| (ix)   | Specified Securities for U.S. Dividend Equivalent Withholding purposes:   | The N&C Securities shall not be treated as Specified Securities (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.   |
| (x)    | Non-exempt Offer:   | Applicable   |
|        | Non-exempt Offer Jurisdictions:   | Finland  |
|        | Offer Period:   | The period from (and including) 27 April 2026 to (and including) 29 May 2026   |
|        | Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it: | <p><b>Alexandria Group Oyj</b><br/>                     Eteläesplanadi 22 A<br/>                     Helsinki 00130, Finland</p> <p>Legal Entity Identifier (LEI) of Alexandria Group Oyj is 7437002ONTEZT59NA993</p> <p>(the “<b>Authorised Offeror</b>”)</p> <p>The Authorised Offeror is domiciled in Finland, with a registered address as provided herein and was incorporated in Finland as a corporation under the laws of Finland.</p> |
| (xi)   | Prohibition of Sales to EEA Retail Investors:   | Applicable   |
|        | EEA Retail Compliant Sales Period:  | Offer Period   |
|        | EEA Retail Offer Jurisdiction:  | Finland  |
|        |   | For the avoidance of doubt, a PRIIPs key information document will only be made available in the EEA Retail Offer Jurisdiction during the EEA Retail Compliant Sales Period specified above.   |
| (xii)  | Prohibition of Sales to UK Retail Investors:  | Applicable   |
| (xiii) | Prohibition of Sales to Belgian Consumers:  | Applicable   |
| (xiv)  | Prohibition of Offer to Private Clients in Switzerland:   | Applicable   |
| (xv)   | Swiss Non-exempt Offer:   | Not Applicable   |

**10. EU BENCHMARKS REGULATION**

EU Benchmarks Regulation: Article 29(2) statement on benchmarks: Not Applicable

**11. TERMS AND CONDITIONS OF THE OFFER**

Offer Price: The Issue Price. The Authorised Offeror will offer and sell the N&C Securities to its customers in accordance with arrangements in place between each such

	<p>Authorised Offeror and its customers by reference to the Issue Price and market conditions prevailing at the time.</p>
Conditions to which the offer is subject:	<p>The Offer of the N&amp;C Securities is conditional upon their issue. As between the Authorised Offeror and its customers, offers of the N&amp;C Securities are further subject to such conditions as may be agreed between them and/or as is specified in the arrangements in place between them.</p> <p>The offer of the N&amp;C Securities may be withdrawn in whole or in part at any time before the Issue Date at the discretion of the Issuer by publication of a notice on the Issuer's website (<a href="http://www.nomuranow.com">www.nomuranow.com</a>).</p>
Description of the application process:	<p>Investors will purchase the N&amp;C Securities in accordance with the arrangements in place between the Authorised Offeror and its customers relating to the purchase of securities generally.</p> <p>There are no pre-identified allotment criteria. The Authorised Offeror will adopt allotment and/or application criteria in accordance with customary market practices and applicable laws and regulations and/or as otherwise agreed between them.</p> <p>Investors will not enter into any contractual arrangements directly with the Issuer in connection with the offer or purchase of the N&amp;C Securities.</p>
Details of the minimum and/or maximum amount of the application:	<p>The minimum amount of any subscription is EUR 5,000 in principal amount of the N&amp;C Securities.</p> <p>The maximum amount of application will be subject only to availability at the time of application.</p>
Description of possibility to reduce subscriptions and manner for refunding amounts paid in excess by applicants:	<p>Not Applicable</p>
Details of the method and time limits for paying up and delivering the N&C Securities:	<p>Investors will be notified by the Authorised Offeror of their allocations of the N&amp;C Securities and the settlement arrangements in respect thereof. The N&amp;C Securities will be issued on the Issue Date against payment to the Issuer of the net subscription moneys.</p>
Manner and date in which results of the offer are to be made public:	<p>The results of the offer will be published on the Issuer's website (<a href="http://www.nomuranow.com">www.nomuranow.com</a>) on or around the Issue Date.</p> <p>The results of the offer will also be available from the Authorised Offeror following the Offer Period and prior to the Issue Date.</p> <p>Such notice shall also be filed with the Central Bank of Ireland.</p>

<p>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</p>	<p>Not Applicable</p>
<p>Whether tranche(s) have been reserved for certain countries:</p>	<p>Not Applicable</p>
<p>Process for notifying applicants of the amount allotted and an indication whether dealing may begin before notification is made:</p>	<p>Prospective Investors will be notified by the Authorised Offeror in accordance with the arrangements in place between the Authorised Offeror and its customers.</p> <p>Dealings in the N&amp;C Securities may commence on the Issue Date. Any dealings in the Notes that take place will be at the risk of the prospective Investor.</p>
<p>Amount of any expenses and taxes charged to the subscriber or purchaser:</p>	<p>See item 9(vi) (<i>Total commission and concession</i>) above</p>
<p>Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:</p>	<p>Alexandria Group Oyj Eteläesplanadi 22 A Helsinki 00130, Finland</p>
<p>Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment:</p>	<p>None</p>

**12. INDEX DISCLAIMER**

Neither MerQube, Inc. nor any of its affiliates (collectively, **MerQube**) is the issuer or producer of the N&C Securities and MerQube has no duties, responsibilities, or obligations to investors in the N&C Securities. The Index is a product of MerQube and has been licensed for use by Issuer. Such Index is calculated using, among other things, market data or other information (**Input Data**) from one or more sources (each a **Data Provider**). MerQube® is a registered trademark of MerQube, Inc. These trademarks have been licensed for certain purposes by the Issuer in its capacity as the issuer of the N&C Securities. The N&C Securities are not sponsored, endorsed, sold or promoted by MerQube, any Data Provider, or any other third party, and none of such parties make any representation regarding the advisability of investing in the N&C Securities nor do they have any liability for any errors, omissions, or interruptions of the Input Data, Index or any associated data.

## ANNEX

## SUMMARY OF THE N&amp;C SECURITIES

<b>INTRODUCTION AND WARNINGS</b>
<p>This summary should be read as an introduction to the Base Prospectus and the Final Terms to which this is annexed. Any decision to invest in any Securities should be based on a consideration of the Base Prospectus as a whole, including any documents incorporated by reference and the Final Terms. An investor in the Securities could lose all or part of the invested capital.</p> <p>Civil liability attaches only to the Issuer or the Guarantor solely on the basis of this summary, but only where the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus and the Final Terms or where it does not provide, when read together with the other parts of the Base Prospectus and the Final Terms, key information in order to aid investors when considering whether to invest in the Securities.</p> <p><i>You are considering the purchase of a product that is not simple and may be difficult to understand.</i></p>
<p><b>Securities:</b> The Securities described in this Summary are up to Euro 15,000,000 Bonus Autocallable Securities linked to an index due 2033 (the "<b>Securities</b>") with International Securities Identification Number (ISIN) XS3359751206 issued by the Issuer and guaranteed by the Guarantor.</p>
<p><b>Issuer:</b> The Securities are issued by Nomura International Funding PTE. Ltd. (the "<b>Issuer</b>"), 10 Marina Boulevard, Marina Bay Financial Centre Tower 2, #36-01, Singapore 018983. The Issuer's Legal Entity Identifier (LEI) is 5493006YXUX4IZ8XXW98.</p>
<p><b>Guarantor:</b> Nomura Securities Co. Ltd 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo 103-8011, Japan (the "<b>Guarantor</b>").</p>
<p><b>The Authorised Offeror:</b> The Authorised Offeror is Alexandria Group Oyj with its address at Eteläesplanadi 22 A, 00130 Helsinki, Finland (telephone number: +358 9 41351300) and its LEI is 7437002ONTEZT59NA993.</p>
<p><b>Competent Authority:</b> The Base Prospectus has been approved as a base prospectus by the Commission de Surveillance du Secteur Financier, 283, route d'Arlon, L-1150 Luxembourg on 18 September 2025.</p>
<b>KEY INFORMATION ON THE ISSUER</b>
<b>Who is the Issuer of the Securities?</b>
<p><b>Domicile, legal form and country of incorporation:</b> The Issuer is a private company limited by shares registered in Singapore under number 201212290E for an unlimited period and incorporated in Singapore under the Singapore Companies Act (Cap. 50) as a direct, wholly owned subsidiary of Nomura Holdings, Inc., which is incorporated in Japan. The Issuer's Legal Entity Identifier (LEI) is 5493006YXUX4IZ8XXW98.</p>
<p><b>Issuer's principal activities:</b> The Issuer's primary role is to support the Nomura Group's Global Wholesale Business and predominantly its fixed income and equities divisions which make up its Global Markets division. The Issuer supports Nomura's Global Wholesales Business in macro, credit and equity derivatives as well as structured products and solutions.</p>
<p><b>Major shareholders, including whether it is directly or indirectly owned or controlled and by whom:</b> The Issuer is a direct, wholly owned subsidiary of Nomura Holdings, Inc. (formerly known as The Nomura Securities Co., Ltd.). Nomura Holdings, Inc. is the ultimate holding company which manages financial operations for its subsidiaries (together the <b>Nomura Group</b>).</p>
<p><b>Key directors:</b> The directors of the Issuer are Kenichiro Asano, Kelvin Ho Teik Chye, Sharad Kochar and John Swafford Goff.</p>
<p><b>Statutory auditors:</b> Ernst &amp; Young LLP, One Raffles Quay, North Tower, Level 18, Singapore 048583.</p>

<b>What is the key financial information regarding the Issuer?</b>				
The following table shows selected key historical financial information in relation to the Issuer:				
<b>Summary information – income statement</b>				
<b>(in USD millions)</b>	<b>Year ended March 31, 2025 (audited)</b>	<b>Year ended March 31, 2024 (audited)</b>	<b>9 months ended December 31, 2025 (unaudited)</b>	<b>9 months ended December 31, 2024 (unaudited)</b>
<b>Selected income statement data</b>				
Operating profit/loss (in millions USD)	82	62	45	70
<b>Summary information – balance sheet</b>				
	<b>As at March 31, 2025 (audited)</b>	<b>As at March 31, 2024 (audited)</b>	<b>As at December 31, 2025 (unaudited)</b>	<b>As at December 31, 2024 (unaudited)</b>
Net financial debt (long term debt plus short-term debt minus cash) (USD millions)	16,058	11,924	19,022	15,438
<b>Summary information – cash flow statement</b>				
	<b>Year ended March 31, 2025 (audited)</b>	<b>Year ended March 31, 2024 (audited)</b>	<b>9 months ended December 31, 2025 (unaudited)</b>	<b>9 months ended December 31, 2024 (unaudited)</b>
Net cash flows from operating activities (USD millions)	149	(154)	(262)	150
Net cash flows from financing activities (USD millions)	0	0	100	0
Net cash flows from investing activities (USD millions)	0	0	0	0
<b>1.</b>				
<b>What are the key risks that are specific to the Issuer?</b>				
The Issuer is subject to the following key risks:				
<ul style="list-style-type: none"> <li>- The Issuer is a wholly owned subsidiary of Nomura Holdings Inc. which is the parent holding company of the Nomura Group. The Nomura Group's business and revenues may be affected by any adverse changes or volatility in the Japanese and global economic environments and financial markets as well as major geopolitical events and risks. If the financial condition of the Nomura Group were to deteriorate, the Issuer and investors in the Securities may suffer direct and materially adverse consequences.</li> <li>- The Issuer faces a variety of significant risks which may affect the Issuer's and the Guarantor's ability to fulfil their obligations under the Securities, including market risk, interest rate risk, currency risk, liquidity risk, regulatory risk and operational risks, as well as general business environment risks.</li> </ul>				
<b>KEY INFORMATION ON THE SECURITIES</b>				
<b>What are the main features of the Securities?</b>				
<b>Type and class of Securities being offered and security identification number(s):</b> The Securities are up to EUR 15,000,000 Bonus Autocallable Securities linked to an index due 2033, with International Securities Identification Number (ISIN) XS3359751206. The issue date is 15 June 2026 (the <b>Issue Date</b> ). The issue price of the Securities is 100 per cent. of the aggregate principal amount of the Securities.				
<b>Currency, denomination, number of Securities issued:</b> The currency of this Series of Securities is Euro (“ <b>EUR</b> ”). The Securities have a minimum Specified Denomination of EUR 1,000 and the <b>Calculation Amount</b> is EUR 1,000. The Nominal Amount of the Securities to be issued is up to EUR 15,000,000.				

**Maturity Date:** 5 Business Days following the Final Valuation Date, currently expected to be 15 June 2033 subject to any early redemption of the Securities.

**Rights attached to the Securities:** The return on the Securities will derive from the **Coupon Amount** payable (if any), the potential payment of a **Knock-Out Amount** following early redemption of the Securities due to the occurrence of a **Knock-out Event** and, unless the Securities have been previously redeemed or purchased and cancelled, the payment of the **Final Redemption Amount** on the Maturity Date of the Securities.

The amount of interest, any early redemption amount and the final redemption amount payable in respect of the Securities will depend on the performance of the MerQube Luxury Brands 5% Decrement (EUR) Index (the “**Index**” or the “**Underlying Reference**”) set out in the table below and will be calculated by Nomura International plc as Calculation Agent (the “**Calculation Agent**”), as more fully described below:

i	Underlying Reference / Index	Bloomberg	Exchange
1	MerQube Luxury Brands 5% Decrement (EUR)	MQDLB05C	The stock exchange on which the relevant component asset is principally traded, or any successor

**Coupon Amount:** The interest payable per Calculation Amount on each Coupon Payment Date is equal to the Calculation Amount multiplied by the Rate of Interest in respect of such Coupon Payment Date.

Where:

**Rate of Interest:** The interest payable to an investor in respect of a Coupon Payment Date will depend on whether or not the **Coupon Barrier Condition** is satisfied in respect of the corresponding **Coupon Determination Day**.

The interest rate will be calculated as:

- (i) If the **Coupon Barrier Condition** is satisfied in respect of the **Coupon Determination Day** immediately preceding the **Coupon Payment Date**, the Rate of Interest will be equal to the **Coupon Specified Percentage** for such day plus the sum of the interest rates (if any) in respect of all of the Coupon Payment Dates (if any) falling prior to such Coupon Payment Date on which a Coupon Barrier Condition has not been satisfied, therefore, such amounts had not previously been paid (and which have not already been paid).
- (ii) Otherwise, the Rate of Interest will be zero and no interest will be payable.

The **Coupon Barrier Condition** will be satisfied if the value in respect of the Underlying Reference is equal to or greater than a pre-determined level (the “**Coupon Barrier Level**”)

**Coupon Barrier Level** means, in respect of the Underlying Reference and a Coupon Determination Day, the product of (i) the Coupon Barrier Percentage in respect of such Coupon Determination Day and (ii) the Underlying Value<sub>Initial</sub> in respect of the Underlying Reference.

**Coupon Specified Percentage** means minimum 4.30%

**KNOCK-OUT AND COUPON TABLE**

t	Knock-Out Determination Day	Knock-Out Percentage	Knock-Out Redemption Date	Coupon Barrier Percentage	Coupon Determination Day	Coupon Payment Date(s)
1	08/12/2026	99999%	15/12/2026	99999%	08/12/2026	15/12/2026
2	08/06/2027	99999%	15/06/2027	99999%	08/06/2027	15/06/2027
3	08/12/2027	100%	15/12/2027	100%	08/12/2027	15/12/2027
4	08/06/2028	100%	15/06/2028	100%	08/06/2028	15/06/2028
5	08/12/2028	100%	15/12/2028	100%	08/12/2028	15/12/2028
6	08/06/2029	100%	15/06/2029	100%	08/06/2029	15/06/2029

7	08/12/2029	100%	15/12/2029	100%	08/12/2029	15/12/2029
8	08/06/2030	100%	15/06/2030	100%	08/06/2030	15/06/2030
9	08/12/2030	100%	15/12/2030	100%	08/12/2030	15/12/2030
10	08/06/2031	100%	15/06/2031	100%	08/06/2031	15/06/2031
11	08/12/2031	100%	15/12/2031	100%	08/12/2031	15/12/2031
12	08/06/2032	100%	15/06/2032	100%	08/06/2032	15/06/2032
13	08/12/2032	100%	15/12/2032	100%	08/12/2032	15/12/2032
14	08/06/2033	100%	15/06/2033	100%	08/06/2033	15/06/2033

No interest will be payable in respect of the Securities unless the relevant Coupon Payment Date has occurred on or prior to the due date for their redemption, including without limitation following a Knock-out Event as set out below.

**Knock-out Event:** Unless the Securities have been previously redeemed or cancelled, a Knock-out Event shall occur and the Securities shall be redeemed on the Knock-Out Redemption Date at the Knock-Out Amount per Calculation Amount if the **Underlying Closing Value** in respect of the Underlying Reference and a **Knock-Out Determination Day** is equal to or greater than the **Knock-Out Level** in respect of such Knock-Out Determination Day.

Where:

**Knock-Out Amount,** in respect of a Knock-Out Event, an amount equal to the Calculation Amount multiplied by the sum of the Specified Percentage and the Knock-Out Coupon.

**Knock-out Level** means, in respect of the Underlying Reference and a Knock-Out Determination Day, the product of (i) the Knock-out Percentage in respect of such Knock-out Determination Day and (ii) the Underlying Value<sub>Initial</sub> in respect of the Underlying Reference.

**Knock-Out Coupon:** 0%

**Calculation Amount:** EUR 1,000

**Specified Percentage:** 100%

**Final Redemption Amount:** Unless the Securities have been previously redeemed or cancelled, the Final Redemption Amount shall be an amount in the Specified Currency calculated by the Calculation Agent as follows:

- (i) if no Knock-in Event has occurred, the Calculation Amount, multiplied by the sum of the Specified Percentage and the Bonus Percentage; or
- (ii) if a Knock-in Event has occurred and:
  - a. the Final Underlying Value is equal to or greater than the Strike Value, the Calculation Amount, multiplied by the Specified Percentage;
  - b. Otherwise, the Calculation Amount, multiplied by the Specified Percentage and the Final Underlying Performance, floored at zero. Expressed as a formula:  

$$\text{Calculation Amount} \times \text{Specified Percentage} \times \text{Max} ( 0 ; \text{Final Underlying Performance} )$$

Where:

**Knock-In Event:** A Knock-In Event shall occur if the Underlying Closing Value in respect of the Underlying Reference and the Final Valuation Date is equal to or less than the Knock-In Level.

**Knock-In Determination Day:** Final Valuation Day

**Knock-In Level:** The product of (i) the Knock-In Percentage and (ii) the Underlying Value<sub>Initial</sub> in respect of the Underlying Reference.

**Knock-In Percentage:** 74.99%

**Bonus Percentage:** Minimum 30.1%

**Strike Value:** In respect of the Underlying Reference, the product of (i) the Strike Percentage and (ii) the Underlying Value<sub>Initial</sub>.

**Strike Percentage:** 100%

**Underlying Value<sub>Initial</sub>:** The Underlying Closing Value in respect of the Initial Valuation Date

**Initial Valuation Date:** 8 June 2026

**Final Underlying Value:** The Underlying Closing Value in respect of the Final Valuation Date.

**Underlying Performance:** Underlying Performance means, in respect of an Underlying Reference and a day, a rate expressed as a percentage calculated by the Calculation Agent in accordance with the following formula:

$$\text{Underlying Closing Value} / \text{Underlying Value}_{\text{Initial}}$$

**Final Underlying Performance:** The Underlying Performance in respect of the Final Valuation Date.

**Final Valuation Date:** 8 June 2033

**Underlying Closing Value:** Means, in respect of a day, the official closing level of the Index, as calculated and announced by the Index Sponsor.

**Index Sponsor:** Means, in relation to an Index, the corporation or other entity that (a) is responsible for setting and reviewing the rules and procedures and the methods of calculation and adjustments, if any, related to such Index and (b) announces (directly or through an agent) the level of such Index on a regular basis.

**Early Redemption (other than on an Knock-out Event):** The Securities may be redeemed early for taxation or regulatory events, illegality, event of default or certain Index events including where an Index is modified or cancelled and there is no successor Index acceptable to the Calculation Agent, if an Index's sponsor fails to calculate and announce such Index, or certain events such as illegality, disruptions or cost increases occur with respect to the Issuer's or any of its affiliates' hedging arrangements (Index Events) (see also "*Adjustment and Disruption Events*" below) at an amount (which may be zero) equal to the fair market value of the Securities less unwind costs, all as determined by the Calculation Agent.

**Transferability of the Securities:** There are no restrictions on the free transferability of the Securities.

**Status (Ranking):** The Securities constitute direct, unconditional, unsubordinated and (subject to the provisions of the Issuer's negative pledge below) unsecured obligations of the Issuer and rank pari passu and without prejudice among themselves and (save as aforesaid and for such exceptions as may be provided by applicable legislation) at least equally with all other unsubordinated and unsecured obligations of the Issuer, from time to time outstanding.

**Negative pledge:** The terms of the Securities contain a negative pledge that the Issuer will not have any mortgage, charge, pledge or other security interest on its undertaking, assets or revenues, to secure certain types of its own indebtedness or any guarantee of or indemnity in respect of certain types of indebtedness of any third party for the benefit of holders thereof, without either securing the Securities at least equally and rateably or according to the Securities such other security or guarantee as the holders of the Securities approve by extraordinary resolution.

**Taxation:** All payments of principal and interest in respect of the Securities will be made without withholding or deduction for or on account of taxes of whatever nature in Singapore or Japan or any other jurisdiction having power to tax payments made by the Issuer or Guarantor under the Securities, unless such withholding or deduction is required by law.

**Events of default:** The terms of the Securities contain, amongst others, events of default relating to non-payment of interest or principal; failure by the Issuer or Guarantor to observe or perform any other covenant or agreement under the Securities or the Guarantee; cross-acceleration of certain other indebtedness of the Issuer or the Guarantor; certain bankruptcy or insolvency events occurring in respect of the Issuer or the Guarantor; and any reason the Guarantee is not in full force and effect.

**Adjustments and Disruption Events:** The terms of the Securities may be subject to adjustment (including without limitation the suspension and/or postponement of payments in respect of some or all of the Securities) as provided therein to take into account certain currency inconvertibility, illegality, regulatory, payment restriction and/or sanctions related events. The Securities may also be subject to adjustment if an Index Event occurs. If certain disruption events occur with respect to valuation of an Index such valuation will be postponed and may be made by the Calculation Agent. Payments may also be postponed.

**Meetings:** The terms of the Securities will contain provisions for calling meetings of holders of such Securities and passing written resolutions and obtaining electronic consents, in each case in relation to matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting or by way of written resolution or electronically and holders who voted in a manner contrary to the majority.

<b>Governing law:</b> English law.		
<b>Where will the Securities be traded?</b>		
Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange from or around the Issue Date		
<b>Is there a guarantee attached to the Securities?</b>		
<b>Brief description of the Guarantor:</b> The Guarantor is Nomura Securities Co. Ltd which engages in a wide range of investment banking activities in Japan including the sale and purchase of securities and derivative products; intermediary, broking and agency services; underwriting and arranging international and domestic fixed income and equity offerings; and borrowing and lending of securities and other financial instruments, among other activities. The Guarantor is a direct wholly-owned subsidiary of Nomura Holdings Inc. The Guarantor does not have any subsidiaries. The registered head office of the Guarantor is located at 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo 103-8011, Japan. The Guarantor’s legal entity identifier (LEI) is XPSKD1VTEQPKCHBEKQ95.		
<b>Nature and scope of the guarantee:</b> The Securities will be unconditionally and irrevocably guaranteed by the Guarantor. The obligations of the Guarantor under its guarantee will constitute direct, unconditional, unsubordinated and (subject to the provisions of a negative pledge) unsecured obligations of the Guarantor and shall (subject as aforesaid and save for obligations in respect of national and local taxes and certain other statutory exceptions) at all times rank at least equally with all other present and future unsecured and unsubordinated obligations of the Guarantor.		
<b>Key financial information of the Guarantor:</b>		
The following key financial information has been extracted from the Guarantor’s audited consolidated financial statements for the years ended 31 March, 2026 and 31 March, 2025.		
<b>Summary information – income statement</b>		
	<b>Year ended March 31, 2026 (audited)</b>	<b>Year ended March 31, 20245 (audited)</b>
<b>Selected income statement data (Millions of yen)</b>		
Net interest income (or equivalent)	(9,469)	(13,308)
Net fee and commission income	609,948	535,341
Non-operating expenses	215	373
Net trading income	205,234	201,800
Measure of financial performance used by the issuer in the financial statements such as operating profit (Profit Before Tax)	235,725	207,254
Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent)	162,409	146,519
<b>Summary information – balance sheet (Millions of yen)</b>		
	<b>As at March 31, 2026 (audited)</b>	<b>As at March 31, 2025 (audited)</b>
Total assets	16,784,383	15,605,710
Senior debt	2,451,100	2,112,200
Subordinated debt	484,966	470,000

Loans and receivables from customers (net)	390,325	326,186
Deposits from customers	692,898	789,603
Total equity	687,272	646,374
Non performing loans (based on net carrying amount)/Loans and receivables)	—	—
Capital Adequacy Ratio	228.4%	279.0%
Total Capital Ratio	—	—
Leverage Ratio calculated under applicable regulatory framework	—	—

**Risk factors associated with the Guarantor:**

- The Guarantor is a wholly-owned subsidiary of NHI which is the parent holding company of the group of companies comprising the Nomura Group. Nomura Group is a leading global investment banking, securities and investment management firm that faces a variety of significant risks which may affect the Guarantor's ability to fulfil its obligations under the Guarantee, including market risk, interest rate risk, currency risk, liquidity risk, regulatory risk and operational risks, as well as geopolitical events and risks. If the Guarantor's financial condition were to deteriorate, the Issuer and investors in the Securities may suffer direct and materially adverse consequences, including reductions to the size of expected payments, delays to the timing of such payments, or no payments at all.
- Governmental and/or central bank fiscal, monetary and other policy changes in Japan, or in any other country or region where the Nomura Group conducts business may affect the Guarantor's business, financial condition and results of operations.

**What are the key risks that are specific to the Securities?**

**Risks associated with the Securities.** The Securities are subject to the following key risks:

**Risk of Total Loss:** Each Security is an unsecured obligation of the Issuer. If the Issuer is insolvent, Securityholders will rank behind any secured and preferential creditors in respect of claims under the Securities. The redemption amount on maturity or cash settlement amount on exercise, however, depends on the price of the Underlying Reference(s) on the relevant observation date(s). If the Underlying Reference(s) on the relevant observation date or during the relevant observation period has traded at or above a preset level investors receive the principal invested. If the Underlying Reference(s) has traded below the pre-set level during the relevant observation period, investors fully participate in a downturn and may lose up to 100 per cent. of the initial investment.

**Underlying Reference Fluctuations Risk:** Fluctuations in the value of an Underlying Reference and changes in the price or market value or level of the assets or reference bases notionally contained in an Underlying Reference and/or changes in the circumstances of the issuers or sponsors of such assets or reference bases, might have an adverse effect on the level of an Underlying Reference and affect the value of Securities.

**Determination Risk:** Potential investors should be aware that (i) a change in the value of the Underlying Reference may result in an early redemption or cancellation of the Securities, (ii) payments may occur at a different time than expected and (iii) they may lose all or a substantial portion of their investment if the value of the Underlying Reference(s) do not move in the anticipated direction, and (iv) they may receive no or a limited amount of interest (or other periodic payments).

**No Interest in Underlying Reference Risk:** The Securities do not create an actual interest in the Underlying Reference. In the event that the amount paid on redemption of the Securities is less than an investor's initial investment, the investor will not have recourse under any Security to the Underlying Reference or other items which may comprise the Underlying Reference.

**Decrement Risk:** The Underlying Reference has a decrement feature, the return on such Underlying Reference will be calculated by reinvesting net dividends or gross dividends (depending on the type and rules of such Underlying Reference paid by its components and by subtracting on a daily basis a pre-defined amount, and this may result in a lower return than that of a traditional "price return" or "total return" index, or a direct investment in the components of the Underlying Reference.

**Autocallable Securities:** Autocallable securities may be redeemed prior to their maturity date at the option of the Issuer. If the Securities are redeemed prior to the scheduled maturity date, it is likely that Securityholder may not be able to reinvest the redemption proceeds from the Securities at an equivalent rate to that earned to date, or anticipated to be earned, on the Securities. Conversely, the Securities may not be redeemed by the Issuer in the cases where market conditions have led to a decline in the value of the Securities.

**Illiquidity:** There is currently no market for trading of the Securities and there can be no assurance such a market would develop. Therefore, it may not be possible for an investor to sell the Securities. As such, an investment in the Securities is only suitable for those investors that have no need for liquidity during the term of the Securities.

**Conflict of Interest:** During the course of its normal business, the Issuer, the Guarantor and any of their respective affiliates or subsidiaries or their respective directors, officers, employees, representatives, delegates or agents may enter into or promote, offer or sell transactions or investments (structured or otherwise) linked to the Securities or the relevant underlying asset or variable(s) that could affect the value of the Securities (either negatively or positively). The Issuer and the Guarantor and any of their respective affiliates may establish, maintain, adjust or unwind its hedge positions with respect to the Securities. Any hedge positions are the proprietary trading positions of the Issuer and Guarantor, if applicable, or relevant affiliate. The Calculation Agent is an affiliate of the Issuer and may make determinations which affect amounts, and calculate amounts, payable under the Securities and this could give rise to potential conflicts of interest between the Calculation Agent and the Securityholders. The Calculation Agent may also have wide discretion and will act without regard to the consequences for Securityholders and does not act on behalf of or have fiduciary or any other duty of care to Securityholders.

**Postponement:** The terms and conditions of the Securities include provisions dealing with the postponement of dates on which the level of the Underlying Reference is scheduled to be taken. Such postponement or alternative provisions for valuation provided in the terms and conditions of the Securities may have an adverse effect on the value of the Securities. The Calculation Agent may make adjustments to the terms of the Securities to account for the effect of certain adjustment events occurring in respect of the Securities and/or hedging arrangements or may replace an Underlying Reference with a new Underlying Reference. Any such adjustments may have an adverse effect on the value of the Securities.

**Early Redemption** (other than upon Knock-out Event): In certain circumstances (for example, if the calculation agent determines that no calculation, adjustment or substitution can reasonably be made, following an event of default or certain events affecting an Underlying Reference or the Issuer's hedging arrangements, or for reasons relating to taxation or illegality), the Securities may be early redeemed. If the Securities are redeemed early, the amount paid may be less than an initial investment and investors may therefore sustain a loss.

#### **KEY INFORMATION ON THE OFFER OF THE SECURITIES TO THE PUBLIC AND/OR THE ADMISSION TO TRADING ON A REGULATED MARKET**

##### **Under which conditions and timetable can I invest in this security?**

**Terms and conditions of the offer:** An offer of the Securities will be made to retail investors in Finland during the period commencing on (and including) 27 April 2026 and ending on (and including) 29 May 2026 (the “**Offer Period**”). The Issuer reserves the right to cancel the offer of the Securities at any time prior to the end of the Offer Period. The Offer Period may be shortened or extended at any time and for any reason. The offer price is the issue price.

The minimum and maximum amount of application from the Authorised Offeror will be notified to investors by the Authorised Offeror. Distribution will be in accordance with the Authorised Offeror's usual procedures, notified to investors by the Authorised Offeror. A prospective investor should contact the Authorised Offeror during the Offer Period. Investors will be notified by the Authorised Offeror of their allocations of the Securities and the settlement arrangements in respect thereof. The Securities will be issued on the Issue Date against payment to the Issuer of the net subscription moneys

**Manner in and date on which results of the offer are to be made public:** The results of the offer will be published on the Issuer's website (www.nomuranow.com) on or around the Issue Date. The results of the offer will also be available on the website of the Authorised Offeror (<https://www.alexandria.fi/>).

There are no estimated expenses charged to the investor by the Issuer or the Authorised Offeror.

**Why is this Prospectus being produced?**

**Use and estimated net amount of proceeds:** The Issuer intends to use the net proceeds from the issue of Securities for its general corporate purposes, which include making a profit. A substantial portion of the proceeds may be used to hedge market risk with respect to the Securities. The estimated net amount of proceeds is an amount equal to 100.00 per cent of the final aggregate principal amount of the Securities issued on the Issue Date.

**Underwriting agreement on a firm commitment basis:** The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.

**Description of any interest material to the issue/offer, including conflicting interests:** Fees are payable to the Authorised Offeror and to Nomura International plc in its capacity as dealer. The terms of the Securities confer on the Issuer, the Calculation Agent and certain other members of the Nomura Group discretion in making judgments, determinations and calculations in relation to the Securities. Potential conflicts of interest may arise with respect to such judgements, determinations and calculations. The Issuer, and other members of Nomura Group may also from time to time engage in transactions for their own account and/or possess confidential information which affect or relate to the Securities.

## INTRODUKTION OCH VARNINGAR

Denna sammanfattning ska läsas som en introduktion till Grundprospektet och de Slutliga Villkor till vilka detta dokument är bilagt. Varje investeringsbeslut avseende Värdepapperen ska baseras på en granskning av Grundprospektet i dess helhet, inklusive handlingar inkorporerade genom hänvisning samt de Slutliga Villkoren. En investerare i Värdepapperen kan förlora hela eller delar av det investerade kapitalet.

Civilrättsligt ansvar kan endast åläggas Emittenten eller Garanten på grundval av denna sammanfattning och endast om sammanfattningen, när den läses tillsammans med övriga delar av Grundprospektet och de Slutliga Villkoren, är vilseledande, felaktig eller motsägelsefull, eller om den inte, när den läses tillsammans med övriga delar av Grundprospektet och de Slutliga Villkoren, tillhandahåller den väsentliga information som krävs för att investerare ska kunna bedöma om de ska investera i Värdepapperen.

*Du överväger att köpa en produkt som inte är enkel och som kan vara svår att förstå.*

**Värdepapper:** De Värdepapper som beskrivs i denna sammanfattning är upp till 15 000 000 EUR Bonus Autocallable-värdepapper kopplade till ett index förfallande 2033 ("Värdepapperen") med International Securities Identification Number (ISIN) XS3359751206, emitterade av Emittenten och garanterade av Garanten.

**Emittent:** Värdepapperen emitteras av Nomura International Funding PTE. Ltd. ("Emittenten"), 10 Marina Boulevard, Marina Bay Financial Centre Tower 2, #36-01, Singapore 018983. Emittentens Legal Entity Identifier (LEI) är 5493006YXUX4IZ8XXW98.

**Garant:** Nomura Securities Co. Ltd, 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo 103-8011, Japan ("Garanten").

**Auktoriserad erbjudare:** Den auktoriserade erbjudaren är Alexandria Group Oyj med adress Eteläesplanadi 22 A, 00130 Helsingfors, Finland (telefonnummer: +358 9 41351300) och dess LEI är 7437002ONTEZT59NA993.

**Behörig myndighet:** Grundprospektet har godkänts som ett basprospekt av Commission de Surveillance du Secteur Financier, 283, route d'Arlon, L-1150 Luxembourg den 18 september 2025.

## NYCKELINFORMATION OM EMITTENTEN

### Vem är Emittenten av Värdepapperen?

**Säte, juridisk form och registreringsland:** Emittenten är ett privat aktiebolag bildat i Singapore för obegränsad tid och registrerat i Singapore under registreringsnummer 201212290E, inkorporerat enligt Singapore Companies Act (Cap. 50) som ett direkt helägt dotterbolag till Nomura Holdings, Inc., som är inkorporerat i Japan. Emittentens Legal Entity Identifier (LEI) är 5493006YXUX4IZ8XXW98.

**Emittentens huvudsakliga verksamhet:** Emittentens huvudsakliga funktion är att stödja Nomura-koncernens Wholesale-verksamhet och i synnerhet dess ränte- och aktiedivisioner som tillsammans utgör affärsområdet Global Markets. Emittenten stödjer Nomuras Wholesale-verksamhet inom makro-, kredit- och aktiederivat samt strukturerade produkter och lösningar.

**Väsentliga aktieägare, inbegripet uppgift om huruvida bolaget ägs eller kontrolleras, direkt eller indirekt, samt av vem:** Emittenten är ett direkt helägt dotterbolag till Nomura Holdings, Inc. (tidigare The Nomura Securities Co., Ltd.). Nomura Holdings, Inc. är det yttersta moderbolaget som leder de finansiella verksamheterna för sina dotterbolag (tillsammans **Nomura-koncernen**).

**Nyckelpersoner i styrelsen:** Styrelseledamöterna i Emittenten är Kenichiro Asano, Kelvin Ho Teik Chye, Sharad Kochar och John Swafford Goff.

**Lagstadgade revisorer:** Ernst & Young LLP, One Raffles Quay, North Tower, Level 18, Singapore 048583.

### Vad är den väsentliga finansiella informationen avseende Emittenten?

Följande tabell visar utvalda historiska finansiella nyckeltal för Emittenten:

#### Sammanfattning – resultaträkning

(Miljoner USD)	År t.o.m. 31 mars 2025 (reviderad)	År t.o.m. 31 mars 2024 (reviderad)	9 månader t.o.m. 31 december 2025 (oreviderad)	9 månader t.o.m. 31 december 2024 (oreviderad)
<b>Utvalda resultaträkningsposter</b>				
Rörelseresultat (Miljoner USD)	82	62	45	70
<b>Sammanfattning – balansräkning</b>				
	Per den 31 mars 2025 (reviderad)	Per den 31 mars 2024 (reviderad)	Per den 31 december 2025 (oreviderad)	Per den 31 december 2024 (oreviderad)
Nettoskuld (långfristiga skulder plus kortfristiga skulder minus likvida medel) (Miljoner USD)	16 058	11 924	19 022	15 438
<b>Sammanfattning – kassaflödesanalys</b>				
	År t.o.m. 31 mars 2025 (reviderad)	År t.o.m. 31 mars 2024 (reviderad)	9 månader t.o.m. 31 december 2025 (oreviderad)	9 månader t.o.m. 31 december 2024 (oreviderad)
Nettokassaflöde från löpande verksamhet (Miljoner USD)	149	(154)	(262)	150
Nettokassaflöde från finansieringsverksamhet (Miljoner USD)	0	0	100	0
Nettokassaflöde från investeringsverksamhet (Miljoner USD)	0	0	0	0
<b>Vilka är de väsentliga riskerna för Emittenten?</b>				
<p>Emittenten är föremål för följande väsentliga risker:</p> <ul style="list-style-type: none"> <li>- Emittenten är ett helägt dotterbolag till Nomura Holdings Inc., som är moderbolag för Nomura-koncernen. Nomura-koncernens verksamhet och intäkter kan påverkas av negativa förändringar eller volatilitet i japansk och global ekonomi och på finansmarknaderna samt större geopolitiska händelser och risker. Om Nomura-koncernens finansiella ställning försämras kan Emittenten och investerarna i Värdepapperen drabbas av omedelbara och väsentligt negativa konsekvenser.</li> <li>- Emittenten står inför en rad betydande risker som kan påverka Emittentens och Garantens förmåga att uppfylla sina åtaganden enligt Värdepapperen, inklusive marknadsrisk, ränterisk, valutarisk, likviditetsrisk, regulatorisk risk och operativa risker samt risker kopplade till den allmänna affärsmiljön.</li> </ul>				
<b>NYCKELINFORMATION OM VÄRDEPAPPEREN</b>				
<b>Vilka är de huvudsakliga egenskaperna av Värdepapperen?</b>				
<p><b>Typ och kategori av erbjudna värdepapper samt värdepappersidentifieringsnummer:</b> Värdepapperen är upp till 15 000 000 EUR Bonus Autocallable-värdepapper kopplade till ett index förfallande 2033, med International Securities Identification Number (ISIN) XS3359751206. Emissionsdatum är 15 juni 2026 (<b>Emissionsdagen</b>). Emissionskursen för Värdepapperen är 100 procent av Värdepapperens sammanlagda nominella belopp.</p>				
<p><b>Valuta, valör och antal utgivna Värdepapper:</b> Serien av Värdepapper emitteras i Euro (“EUR”). Värdepapperen har en minsta Specificerad Valör om 1 000 EUR och <b>Beräkningsbeloppet</b> är 1 000 EUR. Det Nominella Beloppet av Värdepapperen som emitteras uppgår till högst 15 000 000 EUR.</p> <p><b>Förfallodag:</b> 5 Bankdagar efter den Sista Värderingsdagen och förväntas för närvarande vara 15 juni 2033, med förbehåll för eventuell förtida inlösen av Värdepapperen.</p>				
<p><b>Rättigheter förenade med Värdepapperen:</b> Avkastningen på Värdepapperen kommer att härröra från det <b>Kupongbelopp</b> som kan utbetalas (om något), eventuell utbetalning av ett <b>Knock-Out-belopp</b> vid förtida inlösen till följd av en <b>Knock-out-händelse</b> samt, om inte Värdepapperen tidigare lösts in eller återköpts och annullerats, betalningen av det <b>Slutliga Inlösenbeloppet</b> på Förfallodagen av Värdepapperen.</p>				

Ränta, eventuell förtida inlösen och Slutligt Inlösenbelopp som ska betalas avseende Värdepapperen kommer att bero på utvecklingen av MerQube Luxury Brands 5% Decrement (EUR) Index ("Indexet" eller den "Underliggande Referensen") som anges i tabellen nedan och kommer att beräknas av Nomura International plc i egenskap av Beräkningsagent ("Beräkningsagenten"), enligt vad som närmare beskrivs nedan:

i	Underliggande Referens / Index	Bloomberg	Börs
1	MerQube Luxury Brands 5% Decrement (EUR)	MQDLB05C	Den börs på vilken den relevanta komponenttillgången huvudsakligen handlas, eller någon efterträdare.

**Kupongbelopp:** Den ränta som ska betalas per Beräkningsbelopp på varje Kupongbetalningsdag är lika med Beräkningsbeloppet multiplicerat med Räntesatsen avseende sådan Kupongbetalningsdag.

Där:

**Räntesats:** Den ränta som ska betalas till en investerare avseende en Kupongbetalningsdag kommer att bero på huruvida **Kupongbarriärvillkoret** är uppfyllt avseende motsvarande **Kupongfastställdedag**. Räntesatsen kommer att beräknas enligt följande:

- (i) Om **Kupongbarriärvillkoret** är uppfyllt avseende den **Kupongfastställdedag** som omedelbart föregår **Kupongbetalningsdagen**, kommer Räntesatsen att vara lika med **Kupongspecificerad procentsats** för sådan dag plus summan av Räntesatserna (om några) vid samtliga Kupongbetalningsdagar (om några) som infaller före sådan Kupongbetalningsdag och på vilka ett Kupongbarriärvillkor inte har varit uppfyllt, varvid sådana belopp inte tidigare har betalats (och som inte redan har betalats).
- (ii) I annat fall kommer Räntesatsen att vara noll och ingen ränta ska betalas.

**Kupongbarriärvillkoret** kommer att vara uppfyllt om värdet avseende den Underliggande Referensen är lika med eller överstiger en på förhand bestämd nivå ("**Kupongbarriärnivån**")

**Kupongbarriärnivå** avser, beträffande den Underliggande Referensen och en Kupongfastställdedag, produkten av (i) Kupongbarriärprocenten avseende sådan Kupongfastställdedag och (ii) det Underliggande Värdet (Initialt) i förhållande till sådan Underliggande Referens.

**Kupongspecificerad procentsats** avser minimum 4,30%

#### KNOCK-OUT- OCH KUPONGTABELL

t	Knock-out-fastställdedag	Knock-out-procent	Knock-out-inlösendag	Kupongbarriärprocent	Kupong-fastställdedag	Kupong-betalningsdag(ar)
1	08/12/2026	99999%	15/12/2026	99999%	08/12/2026	15/12/2026
2	08/06/2027	99999%	15/06/2027	99999%	08/06/2027	15/06/2027
3	08/12/2027	100%	15/12/2027	100%	08/12/2027	15/12/2027
4	08/06/2028	100%	15/06/2028	100%	08/06/2028	15/06/2028
5	08/12/2028	100%	15/12/2028	100%	08/12/2028	15/12/2028
6	08/06/2029	100%	15/06/2029	100%	08/06/2029	15/06/2029
7	08/12/2029	100%	15/12/2029	100%	08/12/2029	15/12/2029
8	08/06/2030	100%	15/06/2030	100%	08/06/2030	15/06/2030
9	08/12/2030	100%	15/12/2030	100%	08/12/2030	15/12/2030
10	08/06/2031	100%	15/06/2031	100%	08/06/2031	15/06/2031

11	08/12/2031	100%	15/12/2031	100%	08/12/2031	15/12/2031	
12	08/06/2032	100%	15/06/2032	100%	08/06/2032	15/06/2032	
13	08/12/2032	100%	15/12/2032	100%	08/12/2032	15/12/2032	
14	08/06/2033	100%	15/06/2033	100%	08/06/2033	15/06/2033	

Ingen ränta kommer att betalas avseende Värdepapperen om inte den relevanta Kupongbetalningsdagen har inträffat på eller före förfallodagen för deras inlösen, inklusive utan begränsning efter en Knock-out-händelse enligt nedan.

**Knock-out-händelse:** Såvida Värdepapperen inte tidigare har lösts in eller annullerats, ska en Knock-out-händelse anses ha inträffat och Värdepapperen ska inlösas på Knock-out-inlösendagen till Knock-out-beloppet per Beräkningsbelopp om det **Underliggande Stängningsvärdet** för den Underliggande Referensen på en **Knock-out-fastställandedag** är lika med eller högre än **Knock-out-nivån** för sådan Knock-out-fastställandedag.

Där:

**Knock-out-belopp**, avseende en Knock-out-händelse, ett belopp lika med Beräkningsbeloppet multiplicerat med summan av den Specificerad Procentsats och Knock-Out-kupongen.

**Knock-out-nivå** avser, beträffande en Underliggande Referens och en Knock-Out-fastställandedag, produkten av (i) Knock-out-procenten för en sådan Knock-out-fastställandedag och (ii) det Underliggande Värdet (Initialt) i förhållande till en sådan Underliggande Referens.

**Knock-out-kupong:** 0%

**Beräkningsbelopp:** 1,000 EUR

**Specificerad Procent:** 100%

**Slutligt Inlösenbelopp:** Såvida Värdepapperen inte tidigare har inlösts eller annullerats, ska det Slutliga Inlösenbeloppet vara ett belopp i den Specificerade Valutan som beräknas av Beräkningsagenten enligt följande:

- (i) om ingen Knock-in-händelse har inträffat, Beräkningsbeloppet multiplicerat med summan av den Specificerad Procentsats och Bonusprocenten; eller
- (ii) om en Knock-in-händelse har inträffat och:
  - a. det Slutliga Underliggande Värdet är lika med eller överstiger Strike-nivå, Beräkningsbeloppet multiplicerat med den Specificerad Procentsats;
  - b. I annat fall, Beräkningsbeloppet multiplicerat med den Specificerad Procentsats och den Slutliga Underliggande Prestationen, med ett golv på noll. Uttryckt som en formel:  

$$\text{Beräkningsbelopp} \times \text{Specificerad Procent} \times \text{Max} ( 0 ; \text{Slutlig Underliggande Prestation} )$$

Där:

**Knock-in-händelse:** En Knock-In-händelse inträffar om det Underliggande Stängningsvärdet avseende den Underliggande Referensen och den Sista Värderingsdagen är lika med eller mindre än Knock-in-nivån.

**Knock-in-fastställandedag:** Den Sista Värderingsdagen

**Knock-in-nivå:** Produkten av (i) Knock-in-procenten och (ii) det Underliggande Värdet (Initialt) avseende den Underliggande Referensen.

**Knock-in-procent:** 74.99%

**Bonusprocent:** Minimum 30.1%

**Strike-nivå:** Avseende den Underliggande Referensen, produkten av (i) Strike-procent och (ii) det Underliggande Värdet (Initialt).

**Strike-procent:** 100%

**Underliggande Värde (Initialt):** Det Underliggande Stängningsvärdet avseende Initial Värderingsdag.

**Initial Värderingsdag:** 8 juni 2026

**Slutligt Underliggande Värde:** Det Underliggande Stängningsvärdet avseende Sista Värderingsdag.

**Underliggande Prestation:**

Underliggande Prestation avser, beträffande en Underliggande Referens och en dag, en avkastning uttryckt i procent och beräknad av Beräkningsagenten enligt följande formel:

$$\text{Underliggande Stängningsvärde} / \text{Underliggande Värde (Initialt)}$$

**Slutlig Underliggande Prestation:** Underliggande Prestation avseende Sista Värderingsdag.

**Sista Värderingsdag:** 8 juni 2033

**Underliggande Stängningsvärde:** Avser, beträffande en dag, den officiella stängningsnivån för Indexet, så som denna beräknas och offentliggörs av Indexsponsorn.

**Indexsponsor:** Avser, i förhållande till ett Index, det bolag eller den andra enhet som (a) ansvarar för att fastställa och se över reglerna och förfarandena samt metoderna för beräkning och eventuella justeringar avseende sådant Index och (b) regelbundet offentliggör (direkt eller via ombud) nivån på sådant Index.

**Förtida inlösen (annan än vid Knock-out-händelse):** Värdepapperen kan lösas in i förtid till följd av skattemässiga eller regulatoriska händelser, olaglighet, händelser av försummelse eller avtalsbrott (Eng. *events of default*) eller vissa Indexhändelser, inklusive där ett Index ändras eller upphör och det inte finns något efterträdande Index som är godtagbart för Beräkningsagenten, om en Indexsponsor underlåter att beräkna och offentliggöra sådant Index, eller vid vissa händelser såsom olaglighet, störningar eller kostnadsökningar avseende Emittentens eller någon av dess närstående bolags säkringsarrangemang (Indexhändelser) (se även ”**Justeringar och störningshändelser**” nedan) till ett belopp (vilket kan vara noll) som motsvarar Värdepapperens verkliga marknadsvärde minus avvecklingskostnader, allt enligt Beräkningsagentens bedömning.

**Värdepapperens överlåtbarhet:** Det finns inga begränsningar för den fria överlåtbarheten av Värdepapperen.

**Status (Rangordning):** Värdepapperen utgör direkta, ovillkorliga, icke-efterställda och (med förbehåll för bestämmelserna om Emittentens negativa pantsättningsklausul nedan) icke-säkerställda åtaganden för Emittenten och rangordnas pari passu och utan inbördes företräde sinsemellan samt (med förbehåll för vad som ovan angivits och för sådana undantag som kan följa av tillämplig lagstiftning) minst på samma nivå som alla övriga icke-efterställda och icke-säkerställda åtaganden som Emittenten vid var tid har utestående.

**Negativ pantsättningsklausul:** Villkoren för Värdepapperen innehåller en negativ pantsättningsklausul enligt vilken Emittenten inte ska upplåta någon in-teckning, säkerhet, pant eller annan säkerhetsrätt i sin verksamhet, sina tillgångar eller intäkter, för att säkra vissa typer av sin egen skuldsättning eller någon garanti eller skadelöshetsförbindelse avseende vissa typer av tredje parts skuldsättning till förmån för innehavarna därav, utan att antingen säkerställa Värdepapperen minst lika och proportionellt eller tillerkänna Värdepapperen sådan annan säkerhet eller garanti som innehavarna av Värdepapperen godkänner genom särskilt majoritetsbeslut.

**Beskattning:** Samtliga betalningar av kapitalbelopp och ränta avseende Värdepapperen kommer att göras utan innehållande eller avdrag för eller på grund av skatter av vilket slag det vara må i Singapore eller Japan eller någon annan jurisdiktion med befogenhet att beskatta betalningar som görs av Emittenten eller Garanten enligt Värdepapperen, såvida inte sådant innehållande eller avdrag krävs enligt lag.

**Events of default:** Villkoren för Värdepapperen innehåller, bland annat, bestämmelser relaterade till händelser av försummelse eller avtalsbrott (Eng. *events of default*) avseende utebliven betalning av ränta eller kapitalbelopp, Emittentens eller Garantens underlåtenhet att iaktta eller fullgöra något annat åtagande eller någon annan överenskommelse enligt Värdepapperen eller Garantin, korsaccelerering av vissa andra skulder hos Emittenten eller Garanten; vissa konkurs- eller insolvenshändelser som inträffar avseende Emittenten eller Garanten, samt varje anledning till att garantin inte är i full kraft och verkan.

**Justeringar och störningshändelser:** Villkoren för Värdepapperen kan vara föremål för justering (inklusive, utan begränsning, uppskjutande och/eller framflyttande av betalningar avseende vissa eller samtliga Värdepapper) såsom föreskrivs däri för att beakta vissa händelser kopplade till valutainkonvertibilitet, olaglighet, regulatoriska förhållanden, betalningsrestriktioner och/eller sanktioner. Värdepapperen kan även vara föremål för justering om en Indexhändelse inträffar. Om vissa störningshändelser inträffar avseende värdering av ett Index ska sådan värdering skjutas upp och kan göras av Beräkningsagenten. Betalningar kan också skjutas upp.

**Möten:** Villkoren för Värdepapperen kommer att innehålla bestämmelser om kallelse till möten med innehavare av sådana Värdepapper och om antagande av skriftliga beslut samt inhämtande av elektroniska samtycken, i samtliga fall avseende frågor som påverkar deras intressen i allmänhet. Dessa bestämmelser tillåter att definierade majoriteter binder samtliga innehavare, inbegripet innehavare som inte deltog i och röstade vid det aktuella mötet eller genom skriftligt beslut eller elektroniskt samt innehavare som röstade i strid med majoriteten.

**Tillämplig lag:** Engelsk lag.

#### Var kommer Värdepapperen handlas?

Ansökan kommer att göras av Emittenten (eller för dess räkning) om att Värdepapperen ska upptas till handel på Luxembourg Stock Exchange reglerade marknad från och med eller omkring Emissionsdagen

#### Finns det en garanti för Värdepapperen?

**Kortfattad beskrivning av Garanten:** Garanten är Nomura Securities Co. Ltd som bedriver en bred investmentbankverksamhet i Japan, inklusive köp och försäljning av värdepapper och derivatprodukter; mellanhands-, mäklar- och agenttjänster; emissionsgaranti och arrangerande av internationella och inhemska ränte- och aktieemissioner samt utlåning och inlåning av värdepapper och andra finansiella instrument, bland annat. Garanten är ett direkt helägt dotterbolag till Nomura Holdings Inc. Garanten har inga dotterbolag. Garantens registrerade huvudkontor är beläget på 13-1, Nihonbashi 1-chome, Chuo-ku, Tokyo 103-8011, Japan. Garantens Legal Entity Identifier (LEI) är XPSKD1VTEQPKCHBEKQ95.

**Garantins karaktär och omfattning:** Värdepapperen kommer att garanteras ovillkorligt och oåterkalleligt av Garanten. Garantens förpliktelser enligt garantin ska utgöra direkta, ovillkorliga, icke-efterställda och (med förbehåll för bestämmelserna om negativ pantsättningsklausul) säkerhetsfria förpliktelse för Garanten och ska (med de ovan nämnda förbehållen och bortsett från förpliktelser avseende nationella och lokala skatter samt vissa andra lagstadgade undantag) vid alla tidpunkter ha minst lika hög prioritet som alla andra nuvarande och framtida icke-säkerställda och icke-efterställda förpliktelser för Garanten.

**Finansiell nyckelinformation om Garanten:**

Följande finansiella nyckelinformation har återgivits ur Garantens reviderade koncernredovisningar för åren avslutade 31 mars 2026 och 31 mars 2025.

**Sammanfattning – resultaträkning**

	År t.o.m. 31 mars 2026 (reviderad)	År t.o.m. 31 mars 2025 (reviderad)
<b>Utvalda resultaträkningsposter (Miljoner JPY)</b>		
Räntenetto (eller motsvarande)	(9 469)	(13 308)
Provisionsnetto	609 948	535 341
Icke rörelsekostnader	215	373
Nettoresultat handel	205 234	201 800
Mått på finansiell prestation som emittenten redovisar i sina finansiella rapporter, såsom rörelseresultat (Resultat före skatt)	235 725	207 254
Nettovinst eller -förlust (för koncernredovisning nettovinst eller -förlust hänförlig till moderbolagets aktieägare)	162 409	146 519

**Sammanfattning – balansräkning (Miljoner JPY)**

	Per den 31 mars 2026 (reviderad)	Per den 31 mars 2025 (reviderad)
Totala tillgångar	16 784 383	15 605 710
Seniora skulder	2 451 100	2 112 200
Efterställda skulder	484 966	470 000
Lån och fordringar från kunder (netto)	390 325	326 186
Inlåning från kunder	692 898	789 603
Totalt eget kapital	687 272	646 374
Nödlidande lån (baserat på nettobelopp)/Lån och fordringar	—	—
Kapitaltäckningsgrad	228,4%	279,0%
Totala kapitalkvot	—	—

Bruttosoliditetsgrad beräknad enligt tillämpligt regulatoriskt ramverk	—	—	—	—
<p><b>Risikfaktorer anknutna till Garanten:</b></p> <ul style="list-style-type: none"> <li>- Garanten är ett helägt dotterbolag till NHI, som är moderbolag för den koncern av bolag som utgör Nomura-koncernen. Nomura Group är en ledande global aktör inom investment banking, värdepappershandel och kapitalförvaltning, och exponeras för en rad betydande risker som kan påverka Garantens förmåga att uppfylla sina åtaganden enligt Garantin, inklusive marknadsrisk, ränterisk, valutarisk, likviditetsrisk, regulatorisk risk och operativa risker samt geopolitiska händelser och risker. Om Garantens finansiella ställning försämras kan Emittenten och investerare i Värdepapperen drabbas av omedelbara och väsentligt negativa konsekvenser, inklusive minskade förväntade betalningsbelopp, förseningar av sådana betalningar eller uteblivna betalningar.</li> <li>- Förändringar i statliga och/eller centralbanksrelaterade finans-, penning- eller andra policyer i Japan eller i något annat land eller region där Nomura-koncernen är verksam kan påverka Garantens verksamhet, finansiella ställning och resultat.</li> </ul>				
<p><b>Vilka är de huvudsakliga riskerna som är specifika för Värdepapperen?</b></p>				
<p><b>Risker förenade med Värdepapperen.</b> Värdepapperen är föremål för följande väsentliga risker:</p> <p><b>Risk för total förlust:</b> Varje Värdepapper utgör en icke-säkerställd förpliktelse för Emittenten. Om Emittenten är insolvent kommer Värdepappersinnehavare att rangordnas efter eventuella säkerställda och förmånsberättigade fordringsägare avseende anspråk under Värdepapperen. Inlösenbeloppet vid förfall eller kontantavräkningsbeloppet vid utnyttjande beror dock på priset på Underliggande Referens(er) på relevant(a) observationsdag(ar). Om Underliggande Referens(er) på den relevanta observationsdagen eller under den relevanta observationsperioden har handlats på eller över en förutbestämd nivå erhåller investerarna det investerade kapitalet. Om Underliggande Referens(er) har handlats under den förutbestämda nivån under den relevanta observationsperioden deltar investerarna fullt ut i en nedgång och kan förlora upp till 100 procent av den ursprungliga investeringen.</p> <p><b>Risk för värdefluktuationer i den Underliggande Referensen:</b> Fluktuationer i värdet av en Underliggande Referens och förändringar i pris, marknadsvärde eller nivå för de tillgångar eller referensobjekt som teoretiskt ingår i en Underliggande Referens och/eller förändringar i förhållandena hos emittenterna eller sponsorerna av sådana tillgångar eller referensobjekt kan ha en negativ effekt på nivån för en Underliggande Referens och påverka värdet på Värdepapperen.</p> <p><b>Bestämmningsrisk:</b> Potentiella investerare bör vara medvetna om att (i) en förändring i värdet på den/de Underliggande Referensen/Referenserna kan resultera i förtida inlösen eller annullering av Värdepapperen, (ii) betalningar kan ske vid en annan tidpunkt än förväntat och (iii) de kan förlora hela eller en väsentlig del av sin investering om värdet på den/de Underliggande Referensen/Referenserna inte rör sig i den förväntade riktningen, samt (iv) de kan erhålla ingen eller endast en begränsad del av räntan (eller andra periodiska betalningar).</p> <p><b>Ingen äganderätt till den Underliggande Referensen:</b> Värdepapperen ger ingen faktisk äganderätt i någon Underliggande Referens. För det fall det belopp som betalas vid inlösen av Värdepapperen är lägre än en investerares ursprungliga investering, har investeraren ingen regressrätt enligt något Värdepapper mot någon Underliggande Referens eller andra poster som kan ingå i en Underliggande Referens.</p> <p><b>Decrement-risk:</b> Den Underliggande Referensen har en decrement-egenskap, varvid avkastningen på sådan Underliggande Referens kommer att beräknas genom att netto- eller bruttoutdelningar (beroende på typen och reglerna för sådan Underliggande Referens) som betalas av dess komponenter återinvesteras och genom att ett på förhand fastställt belopp dras av på daglig basis, vilket kan resultera i en lägre avkastning än för ett traditionellt ”price return”- eller ”total return”-index, eller en direkt investering i komponenterna i den Underliggande Referensen.</p> <p><b>Autocallable-Värdepapper:</b> Autocallable-Värdepapper kan lösas in före den ordinarie förfallodagen efter Emittentens eget beslut. Om Värdepapperen löses in före den planerade förfallodagen är det sannolikt att Innehavaren av Värdepapperen inte kommer att kunna återinvestera inlösenlikviden till en avkastning som motsvarar den som hittills uppnåtts, eller som förväntades uppnås, på Värdepapperen. Omvänt kan Emittenten</p>				

komma att avstå från att lösa in Värdepapperen i de fall marknadsförhållandena har medfört en nedgång i Värdepapperens värde.

**Illikviditet:** Det finns för närvarande ingen marknad för handel i Värdepapperen och det kan inte garanteras att en sådan marknad kommer att utvecklas. Det kan därför inte vara möjligt för en investerare att sälja Värdepapperen. En investering i Värdepapperen är därför endast lämplig för investerare som inte har behov av likviditet under Värdepapperens löptid.

**Intressekonflikt:** I den ordinarie affärsverksamheten kan Emittenten, Garanten och någon av deras respektive närstående bolag eller dotterbolag, liksom deras respektive styrelseledamöter, befattningshavare, anställda, representanter, ombud eller agenter, ingå, marknadsföra, erbjuda eller sälja transaktioner eller investeringar (strukturerade eller andra) som är kopplade till Värdepapperen eller till relevant underliggande tillgång eller variabel/variabler och som kan påverka värdet på Värdepapperen (antingen negativt eller positivt). Emittenten, Garanten och deras respektive närstående bolag kan etablera, upprätthålla, justera eller avveckla säkringspositioner avseende Värdepapperen. Sådana säkringspositioner är Emittentens och i förekommande fall Garantens eller relevant närståendes egna handelspositioner. Beräkningsagenten är ett närstående bolag till Emittenten och kan fatta beslut som påverkar belopp och beräkna belopp som ska betalas enligt Värdepapperen, vilket kan ge upphov till potentiella intressekonflikter mellan Beräkningsagenten och Värdepappersinnehavarna. Beräkningsagenten kan också ha ett betydande utrymme för skönmässig bedömning och kommer att agera utan hänsyn till konsekvenserna för Värdepappersinnehavarna samt agerar inte för deras räkning och har inte någon förtroendeplikt eller annan vårdplikt gentemot Värdepappersinnehavarna.

**Uppskjutande:** Villkoren för Värdepapperen innehåller bestämmelser om uppskjutande av de datum då nivån för de Underliggande Referenserna är planerad att fastställas. Sådant uppskjutande, eller tillämpning av alternativa bestämmelser om värdering enligt villkoren för Värdepapperen, kan ha en negativ inverkan på värdet av Värdepapperen. Beräkningsagenten får göra justeringar i villkoren för Värdepapperen för att beakta effekten av vissa justeringshändelser som inträffar i fråga om Värdepapperen och/eller säkringsarrangemang, eller ersätta en Underliggande Referens med en ny Underliggande Referens. Sådana justeringar kan ha en negativ inverkan på värdet av Värdepapperen.

**Förtida inlösen** (annat än vid Knock-out händelse): Under vissa omständigheter (till exempel om Beräkningsagenten fastställer att ingen beräkning, justering eller ersättning skäligen kan göras, efter en händelse av försummelse eller vissa händelser som påverkar en Underliggande Referens eller Emittentens säkringsarrangemang, eller av skatte- eller rättsliga skäl) kan Värdepapperen förtidsinlösas. Om Värdepapperen förtidsinlöses kan det utbetalda beloppet vara lägre än det ursprungliga investerade beloppet och investerare kan därför drabbas av en förlust.

## NYCKELINFORMATION OM ERBJUDANDET AV VÄRDEPAPPEREN TILL ALLMÄNHETEN OCH/ELLER UPPTAGANDE TILL HANDEL PÅ EN REGLERAD MARKNAD

### Under vilka förutsättningar och enligt vilken tidplan kan jag investera i detta värdepapper?

**Erbjudandets villkor och bestämmelser:** Ett erbjudande av Värdepapperen kommer att riktas till icke-professionella investerare i Finland under perioden som börjar (och inkluderar) 27 april 2026 och slutar (och inkluderar) 29 maj 2026 ("**Erbjudandeperioden**"). Emittenten förbehåller sig rätten att när som helst före Erbjudandeperiodens slut avbryta erbjudandet av Värdepapperen. Erbjudandeperioden kan när som helst och av vilken anledning som helst förkortas eller förlängas. Erbjudandekursen utgörs av emissionskursen.

Det lägsta och högsta teckningsbeloppet från den Auktoriserade Erbjudaren kommer att meddelas investerarna av den Auktoriserade Erbjudaren. Distribution sker i enlighet med den Auktoriserade Erbjudarens sedvanliga rutiner, vilka meddelas investerarna av den Auktoriserade Erbjudaren. En potentiell investerare bör kontakta den Auktoriserade Erbjudaren under Erbjudandeperioden. Investerarna kommer att meddelas av den Auktoriserade Erbjudaren om sina tilldelningar av Värdepapperen samt om avvecklingsarrangemangen avseende dessa. Värdepapperen kommer att emitteras på Emissionsdagen mot betalning till Emittenten av netto teckningslikvid.

**Förfarande för och dag då erbjudandets utfall offentliggörs:** Utfallet av erbjudandet kommer att publiceras på Emittentens webbplats ([www.nomuranow.com](http://www.nomuranow.com)) på eller omkring Emissionsdagen. Utfallet av erbjudandet kommer även att finnas tillgängligt på den Auktoriserade Erbjudarens webbplats (<https://www.alexandria.fi/>).

Det tas inte ut några uppskattade kostnader av investeraren av Emittenten eller den Auktoriserade Erbjudaren.

#### Varför upprättas detta Prospekt?

**Användning och beräknat nettobelopp av emissionslikviden:** Emittenten avser att använda nettolikviden från emissionen av Värdepapperen för allmänna bolagsändamål, vilket inkluderar vinstsyfte. En väsentlig del av likviden kan användas för att säkra marknadsrisk relaterad till Värdepapperen. Den beräknade nettolikviden uppgår till ett belopp motsvarande 100,00 procent av Värdepapperens slutliga sammanlagda nominella belopp som emitteras på Emissionsdagen.

**Garantiåtagande på fast åtagandebasis:** Erbjudandet av Värdepapperen omfattas inte av något garantiavtal på fast åtagandebasis.

**Beskrivning av intressen av betydelse för emissionen/erbjudandet, inklusive motstridiga intressen:** Avgifter ska betalas till den Auktoriserade Erbjudaren och till Nomura International plc i dess egenskap av återförsäljare. Villkoren för Värdepapperen ger Emittenten, Beräkningsagenten och vissa andra bolag inom Nomura-koncernen ett skönsmässigt utrymme vid bedömningar, beslut och beräkningar avseende Värdepapperen. Potentiella intressekonflikter kan uppkomma i samband med sådana bedömningar, beslut och beräkningar. Emittenten och andra bolag inom Nomura-koncernen kan också från tid till annan genomföra transaktioner för egen räkning och/eller inneha konfidentiell information som påverkar eller har anknytning till Värdepapperen.